

This document provides key investor information about this UCITS. It is not marketing material. The information it contains is provided to you under a statutory obligation, to help you understand what an investment in this Sub-Fund means and what risks are associated with that investment. You are advised to read it so you can make your investment decision in full knowledge of the facts.

OFI FINANCIAL INVESTMENT - RS EURO EQUITY – R Shares – FR0013275112
 Sub-Fund under French law of the UCITS OFI FINANCIAL INVESTMENT
 The Sub-Fund, like the SICAV, is managed by delegation by OFI ASSET MANAGEMENT.

Objectives and investment policy

AMF classification: Shares of eurozone countries

The Sub-Fund is eligible for the SSP.

Management objective: In the long term, the objective of the Sub-Fund is to achieve outperformance in relation to the Euro Stoxx 50, using non-financial criteria and adopting an SRI approach. However, the Sub-Fund's objective is not to reproduce, in one way or another, the performance of this index. It makes investments based on criteria which can result in significant discrepancies in relation to the behaviour of this index. Investments in companies are made according to weightings which do not depend on the relative weight of each company in the index.

Benchmark: The performance of the Sub-Fund may be compared to the performance of the Euro Stoxx 50 share index. It is calculated on the basis of reinvested dividends. The Euro Stoxx 50 index is made up of the 50 largest and most liquid capitalisations in the eurozone. A certain number of details (description, prices, historical data, charts, etc.) about this index are available in the (financial) press and on certain specialist websites (www.stoxx.com)

Management strategy: The Sub-Fund uses an approach based notably on a non-financial analysis of the companies making up its benchmark, which makes it possible to determine the weightings of the securities in the portfolio. This approach enables the manager to project values and their expected yields over the long term.

A minimum 60% of the assets of **OFI RS EURO EQUITY** are exposed in eurozone shares or similar (among securities making up the Eurostoxx 50) but also up to a maximum 40% on securities making up the Eurostoxx, whilst having 90% of the net assets permanently invested in shares of companies with their registered offices in a Member State of the European Union.

Concomitantly with the financial analysis, the manager complements its study with the analysis of non-financial criteria in order to favour a "Socially Responsible Investment" (SRI) selection of companies in the portfolio.

The SRI research team carries out a detailed analysis of the environmental and social issues specific to each sector of activity, and of governance issues.

This study is carried out taking into account Environmental, Social and Governance elements, namely:

- the Environmental dimension: direct or indirect impact of the issuer's activity on the environment: climate change, natural resources, project financing, toxic waste, green products
- the Social dimension: direct or indirect impact of the issuer's activity on stakeholders: employees, customers, suppliers and civil society, by reference to universal values (notably: human rights, international work standards, environmental impact, prevention of corruption, etc.)
- the Governance dimension: processes as a whole, regulations, laws and institutions influencing the way the company is directed, administered and controlled.

Depending on the management company's analysis, the Environmental, Social and Governance issues (ESG) constitute areas of risk which may have significant financial impacts on the issuers and therefore on their sustainability. Furthermore, issuers who include sustainable development issues in their growth strategy create opportunities which contribute to their economic development. To this end, the ESG analysis complements and enriches the traditional financial analysis.

The SRI analysis team defines a sector-based reference of the key issues (Environmental, Social, Governance listed above), selecting for each sector of activity the most important ESG issues for this sector. Based on the sector-based reference for key issues, an ESG Score is calculated per issuer, which includes, first, the key issue scores (with a weighting of 70% for Environmental and Social issues and 30% for Governance), any penalties associated with controversies not yet integrated in the scores for key issues and any bonuses associated with analysis of the key issues. This ESG score is calculated out of 10.

For OFI FINANCIAL INVESTMENT - RS EURO EQUITY, the eligible investment universe is defined by the limitation of companies presenting the lowest SRI Scores (Best In Class Scores calculated by our SRI Division) of the Euro Stoxx index, known hereinafter as the "investment universe".

Description of universe analysed (300 companies)

In the Best In Class approach, within each sector, companies are ranked according to their SRI Score.

Each SRI category covers 20% of companies in the ICB2 sector (that is, its main sector according to the Industry Classification Benchmark, the ICB).

The eligible investment universe is defined by excluding the investment universe of companies with the SRI "Under Supervision" category, i.e. 20% of companies with the lowest rating in terms of SRI criteria.

The mutual fund adheres to the AFG Eurosif Transparency Code for SRI UCIs open to the public, available at www.ofi-am.fr. This Code describes in detail the non-financial analysis method, along with the SRI selection process applied.

Within the limits provided for by regulations, the Sub-Fund can operate on futures instruments (traded on French and foreign regulated and organised markets and/or over-the-counter).

The Sub-Fund can operate on futures contracts traded on French and foreign regulated markets or over-the-counter. In this context, the manager may take positions with a view to hedging the portfolio against and or exposing it to shares, securities and similar securities and indices, to take advantage of market variations or to attain the management objective.

The Sub-Fund may in particular, operate on futures contracts and options (sale, purchase, in or out of the currency) concerning the Euro Stoxx 50 index. Moreover, the manager may take positions with a view to hedging the portfolio against a potential foreign exchange risk. Exposure of the portfolio is not intended to be greater than 100%.

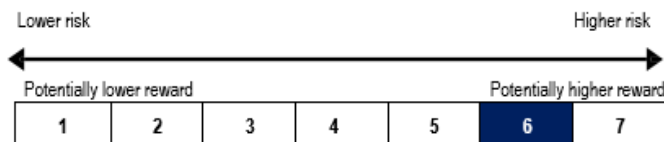
Conditions of subscription and redemption: the net asset value is calculated daily. The net asset value is calculated every non-holiday trading day of the week, and is dated that same day.

Subscription and redemption requests are centralised by the Securities and Stock Market Department of Société Générale before 12:00 pm and are executed on the basis of the next net asset value. The corresponding payments are made on the first non-holiday trading day following the date of calculation of the net asset value.

Dividends are capitalised.

Recommendation: The recommended investment period for the Sub-Fund is longer than five years. It might not suit investors who intend to withdraw their contribution within five years.

Risk and reward profile



This summary indicator is derived from an estimate of historical volatility calculated on the basis of weekly performances of the unit over a five-year period.

The risk of the Sub-Fund currently stands at level 6 in the summary indicator. This high level of risk can be explained by the obligation to invest a minimum of 90% of the net assets of the Sub-Fund in shares of companies with their registered office in a Member State of

the European Union (due to its eligibility for the Share Savings Plan and Article 209OA of the General Tax Code), with minimum exposure of 60% of the assets to eurozone markets.

Historic data, such as those used to calculate the summary indicator, might not constitute a faithful indication of the future risk profile of your Sub-Fund. It is not certain that the risk and reward category posted will remain unchanged, the classification of your Sub-Fund then being likely to change over time. The lowest category is not synonymous with risk-free investment. You can get more detailed information about the risk and reward profile in the full prospectus available from the Management Company OFI ASSET MANAGEMENT.

Fees

Fees and commissions paid serve to cover the operating costs of the Sub-Fund, including the costs of marketing and distribution of the units; these fees reduce the potential growth of investments.

One-off charges taken before or after you invest

Entry fees	1% maximum
Exit charge	N/A

The entry and exit fees mentioned are given as maximums. In some cases, investors may pay less - their adviser or distributor can provide them with the actual total of entry or exit fees. Entry fees are collected before your capital is invested and before the income from your investment is distributed to you.

Fees taken by the Sub-Fund over a year

Running costs ¹	1.45%
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Fees taken by the Sub-Fund in certain circumstances

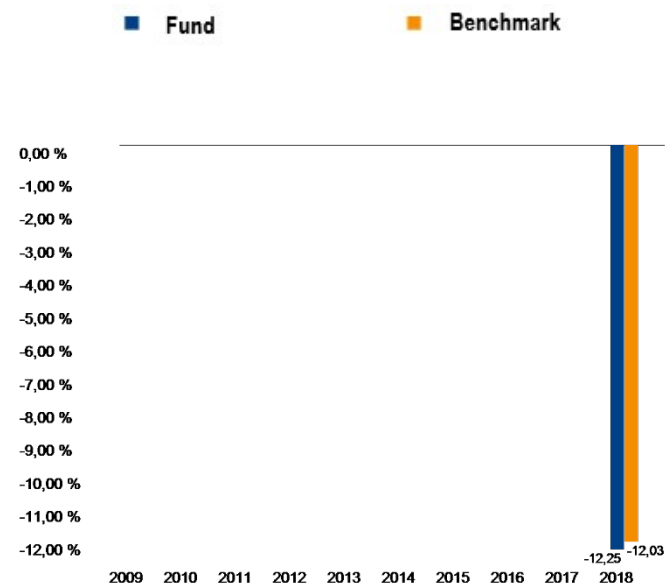
Outperformance fee	N/A
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Running costs¹: This figure is based on the costs of the previous financial year, ended in December 2018. This percentage can vary from year to year.

Running costs do not include: outperformance and brokerage fees except in the case of entry and/or exit fees paid by the Sub-Fund when it buys or sells units in another collective investment scheme.

For more information about fees, please refer to pages 18 and 19 of the prospectus for this Sub-Fund, available at www.ofi-am.fr.

Past performance



Benchmark: Euro Stoxx 50 Reinvested Net Dividends

Any entry fees collected are not taken into account in the calculation of performance. Running costs and the outperformance fee are taken into account in the calculation of performance.

This Sub-Fund was created on 16/09/2019 - It is the result of the merger-absorption of the mutual fund OFI RS EURO EQUITY itself created on 02/02/2001. - The **R shares** of OFI RS EURO EQUITY were created on 28/08/2017 - Currency used for calculations: EUR

Significant changes in the last 10 years:
Nil.

With effect from 16/09/2019, OFI RS EURO EQUITY became one of the Sub-Funds of the SICAV OFI FINANCIAL INVESTMENT- Its name changed to OFI FINANCIAL INVESTMENT - RS EURO EQUITY. It retains the same characteristics as the OFI RS EURO EQUITY mutual fund, its shares will retain the same ISIN codes and the same performance as the units of the OFI RS EURO EQUITY mutual fund.

Warning: past performance is no guarantee of future performance.

Practical information

Name of depositary: SOCIETE GENERALE PARIS

Additional information (unit value, full prospectus, annual reports) is available free of charge:

- on simple written request to the Management Company by delegation **OFI ASSET MANAGEMENT**, a management company registered by the Commission des opérations de bourse [Financial Services Authority] on 15/07/1992 under no. GP 92-12, sent to: **OFI ASSET MANAGEMENT - 22 rue Vernier - 75017 PARIS**
- the following e-mail address: contact@ofi-am.fr. You can also contact our Sales Department at +33 (0)1 40 68 12 94.

This information is available in the following languages: French

The tax arrangement for income and capital gains from the Sub-Fund depends on the specific situation of investors and on their country of residence for tax purposes. We recommend that you ask your usual tax adviser for information about this.

The liability of the Management Company OFI ASSET MANAGEMENT can only be invoked on the basis of statements contained in this document which are misleading, inaccurate or inconsistent with the corresponding parts of the Sub-Fund's prospectus.

Other information about the Management Company and its UCIs is available at the following address: www.ofi-am.fr. In order to allow unit-holders who so wish to respond to specific needs and, for example, to comply with the regulations applicable to them, the management company will, within a reasonable timeframe, send any unit-holder requesting it, the necessary information, in compliance with the rules of good conduct provided for by the regulations.

This Sub-Fund is registered in France and regulated by the Autorité des Marchés Financiers. OFI ASSET MANAGEMENT is registered in France and regulated by the Autorité des Marchés Financiers.

The key investor information provided here is accurate as at: **16/09/2019**.