



PURPOSE

This document provides you with key information about this investment product. It is not marketing material. The information is required by law to help you understand the nature, risks, costs, potential gains and losses of this product and to help you compare it with other products.

PRODUCT

ODDO BHF Best Thematics, undertaking for collective investment in transferable securities ("UCITS") (hereinafter the "Fund")

This UCITS is managed by ODDO BHF Asset Management SAS

ODDO BHF Best Thematics CR-EUR units: FR0000446692

am.oddo-bhf.com

Call +33 (0)1 44 51 80 28 for more information.

The Autorité des marchés financiers (AMF) is responsible for supervising ODDO BHF Asset Management SAS in relation to this Key Information Document.

ODDO BHF Asset Management SAS is authorised in France under number GP99011 and regulated by the Autorité des marchés financiers.

Date of production of the Key Information Document: 25/07/2024

WHAT IS THIS PRODUCT?

TYPE

ODDO BHF Best Thematics is a UCITS under Directive 2009/65/EC, taking the form of a *Fonds Commun de Placement*.

The management company may liquidate the product if the assets fall below the regulatory minimum, or at its discretion in accordance with the legal requirements.

TERM

ODDO BHF Best Thematics was created on 22 September 2000 for a term of 99 years.

OBJECTIVES

The Fund's investment objective is to outperform its benchmark, the MSCI ACWI (All Country World Net Return EUR Index), dividends reinvested, converted into euro, over a minimum investment horizon of five years by investing in the units or shares of funds having direct or indirect exposure to investment themes that hold strong growth potential.

The manager determines the Fund's overall allocation between the various markets, then the allocation within the interest rate/equity/diversified sub-categories. The Fund is managed actively with reference to its benchmark. The Fund's composition may deviate significantly from that of the benchmark index.

The Fund is exposed to themes such as new technology, disruptive business models, environmental transition, ageing populations, new spending habits, and the booming middle class in emerging countries. This list is non-exhaustive; other themes may be identified by the management team. These themes concern all regions and sectors.

The Fund may have exposure of:

- between 75% and 100% of its net assets in equity funds regardless of market capitalisation, without any sector or geographic allocation (emerging market exposure will be limited to 35% of the net assets);

- up to 25% of its net assets in funds invested in Euro Zone and/or international debt securities, money market instruments and bonds. The funds' underlyings will be investment grade, high yield or unrated government or corporate issues of all maturities. In the event of a downgrade, the Management Company will take the interests of unitholders, market conditions and its own analysis of these fixed income products into account when respecting rating limits.

The Fund may invest up to 100% of its net assets in units or shares of UCITS under European Directive 2009/65/EC. These UCITS may be managed by ODDO BHF Asset Management SAS, ODDO BHF Asset Management GmbH and/or ODDO BHF Asset Management Lux. They may represent up to 100% of the Fund's net assets. The investment strategies of these UCITS will be compatible with the Fund's investment strategy.

The Fund may invest up to 10% of assets in fixed, variable or revisable rate securities (linked to bond market or money market rates) in order to optimise cash management. These transferable debt securities shall be denominated in euro and issued by governments and public corporations or credit institutions in the Euro Zone rated higher than AA (Standard and Poor's, Moody's, Fitch or deemed equivalent by the Management Company) at the time of purchase. In the event of a downgrade, the Management Company will take the interests of unitholders, market conditions and its own analysis of these fixed income products into account when respecting rating limits.

The Fund may invest in financial futures traded on French or foreign regulated markets or over the counter to hedge the portfolio against and/or expose the portfolio to equity, interest rate and currency risks, and to hedge the portfolio against credit risk.

The Fund may also invest in financial instruments with embedded derivatives. This is done in order to hedge and/or increase the portfolio's interest rate and/or equity risk exposure, and to hedge the portfolio's credit risk exposure.

The Fund's maximum exposure to the instruments (equities, debt securities, funds and derivatives) is limited to 110% of net assets, it being understood that the maximum exposure is the sum of the net exposures to each of the markets (equity, fixed income, money, credit) to which the Fund is exposed (the sum of long and hedging positions). Exposure of between 100% and 110% to facilitate management in the event of subscriptions/redemptions. This will be temporary.

The Management Company may make use of a gate provision to cap redemptions. For more details on this provision, please refer to the "Gate provision for capping redemptions" section of the prospectus, available at <http://am.oddo-bhf.com>.

Subscription and redemption requests are centralised by the custodian every Paris stock exchange trading day until 17:45 (Paris time, CET/CEST) and executed on the basis of the net asset value of the following trading day.

CR-EUR units accumulate their income, as decided by the management company on a yearly basis.

INTENDED RETAIL INVESTOR

This Fund is intended for investors seeking capital growth and willing to accept significant equity risk over a minimum term of five years. US Persons may not invest in this product.

More detailed information on the Fund, such as the prospectus (French, English) and the annual and semi-annual reports (in the language of the distribution country) is available at am.oddo-bhf.com or may be obtained free of charge at any time from ODDO BHF Asset Management SAS, 12 boulevard de la Madeleine, 75009 PARIS or from the centralising agent in the distribution country. The Fund's NAV is available on the Management Company's website. Other unit classes are available for this Fund.

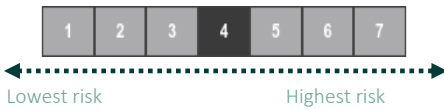
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The Fund's custodian is ODDO BHF SCA



WHAT ARE THE RISKS AND WHAT COULD I GET IN RETURN?

RISK INDICATOR



The risk indicator assumes you keep the product until the end of the recommended holding period, i.e. five years. The actual risk can vary significantly if you cash in at an early stage and you may get back less.

The summary risk indicator is a guide to the level of risk of this product compared to other products. It shows how likely it is that the product will lose money because of movements in the markets or because we are not able to pay you.

We have classified this product as 4 out of 7, which is a medium risk class.

This rates the potential losses from future performance at a medium level, and poor market conditions could impact our capacity to pay you.

Other materially relevant risks not taken into account in the indicator:

Other risks not taken into account in the risk indicator may be materially relevant. They include:

counterparty risk

liquidity risk

As this product does not offer protection from market hazards, you could lose some or all of your investment.

PERFORMANCE SCENARIOS

The figures shown include all the costs of the product itself, but may not include all the costs that you pay to your advisor or distributor. The figures do not take into account your personal tax situation, which may also affect how much you get back.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted.

The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 10 years with a one-year horizon and over the recommended investment period.

Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

Recommended holding period: 5 years

Investment: €10,000

Scenarios		If you exit after 1 year	If you exit after 5 years
Minimum	There is no minimum guaranteed return. You could lose some or all of your investment.		
Stress	What you might get back after costs	€2,780	€2,600
	Average return each year	-72.2%	-23.6%
Unfavourable	What you might get back after costs	€7,860	€8,960
	Average return each year	-21.4%	-2.2%
Medium	What you might get back after costs	€10,050	€12,630
	Average return each year	0.5%	4.8%
Favourable	What you might get back after costs	€13,900	€15,770
	Average return each year	39.0%	9.5%

The unfavourable scenario occurred for an investment between: 03/2015 and 03/2020.

The medium scenario occurred for an investment between: January 2019 and January 2024.

The favourable scenario occurred for an investment between: 06/2016 and 06/2021.

WHAT HAPPENS IF ODDO BHF ASSET MANAGEMENT SAS IS UNABLE TO PAY OUT?

The product is a co-ownership of financial instruments and deposits separate from the portfolio's Management Company. In the event of the company's insolvency, the product's assets, which are held by the custodian, would be unaffected. In the event of the custodian's insolvency, the risk of financial loss on the product would be mitigated by the legal segregation of the custodian's assets from the product's assets.

WHAT ARE THE COSTS?

The person advising on or selling you this product may charge you other costs. If so, this person will provide you with information about these costs and how they affect your investment.

COSTS OVER TIME

The tables show the amounts that are taken from your investment to cover different types of costs. These amounts depend on how much you invest, how long you hold the product, and the return on the product. The amounts shown here are illustrations based on an example investment amount and different possible investment periods.

We have assumed:

- In the first year you would get back the amount that you invested (0% annual return). For the other holding periods we have assumed the product performs as shown in the moderate scenario
- €10,000 is invested

Investment: €10,000

Scenarios		If you exit after 1 year	If you exit after 5 years
Total costs		€592	€1,714
Annual cost impact*		6.0%	3.0%

*This illustrates how costs reduce your return each year over the holding period. For example it shows that if you exit at the end of the recommended holding period your average return per year is projected to be 7.7% before costs and 4.8% after costs.

We may share part of the costs with the person selling you the product to cover the services they provide to you. They will inform you of the amount.

COMPOSITION OF COSTS

The table below indicates the impact each year of the different types of costs on the investment return you might get at the end of the recommended holding period, and the meaning of the different cost categories.



One-off costs upon entry or exit		If you exit after: 1 year
Entry costs	We do not charge any entry costs for this product.	Up to €400
Exit costs	We do not charge any exit costs for this product, but the person who sells you the product might.	Up to €0
Ongoing costs [taken each year]		
Management fees and other administrative or operating costs	These represent the unavoidable costs of running the product and any payments, including remuneration, to parties connected to the product and providing services. 1.99% of the value of your investment per year. This is an estimate based on actual costs over the last year.	€191
Transaction costs	0.01% of the value of your investment per year. This is an estimate of the costs incurred when we buy and sell the underlying investments for the product. The actual amount will vary depending on how much we buy and sell.	€1
Incidental costs taken under specific conditions		
Performance-related fees	Impact of performance-related fees. 20% of the Fund's outperformance relative to the benchmark index, once past underperformance over the previous five years has been offset and provided that the Fund's absolute return is positive.	€0

HOW LONG SHOULD I HOLD IT AND CAN I TAKE MONEY OUT EARLY?

Minimum recommended holding period: over 5 years

This recommended holding period is a minimum that takes into account the features of the selected product. It may be longer, depending on your financial position and investment choices.

You can redeem some or all of your investment at any time. Exiting before the end of the recommended holding period may affect the performance that can be expected from your investment. You can find details of any charges and penalties applied when divesting under: "What are the costs?"

Subscription and redemption requests are centralised by the Custodian every net asset value calculation day until 17:45 (Paris time, CET/CEST) and executed on the basis of the net asset value of the following trading day. The resulting settlements shall be carried out on the second trading day following the NAV date.

HOW CAN I COMPLAIN?

If you would like more information or wish to make a complaint, please contact ODDO BHF Asset Management SAS, 12 boulevard de la Madeleine, 75009 Paris, France. You can also submit a complaint by email to: service_client@oddo-bhf.com The complaints policy is available on the website: am.oddo-bhf.com.

In the event of disputes, you may appeal to the AMF Ombudsman.

OTHER RELEVANT INFORMATION

The Fund is classified as an Article 6 fund under Regulation (EU) 2019/2088 of 27 November 2019 on sustainability-related disclosures in the financial services sector (SFDR). Information on sustainable finance is available on the Management Company's website: am.oddo-bhf.com.

Where the Fund is used as a unit-linked vehicle for a life insurance or endowment policy, additional information about this policy, such as the policy's costs, which are not included in the costs shown in this document, the person to contact in the event of a complaint, and what will happen in the event of the insurance company's insolvency, are presented in the policy's Key Information Document, which your insurer or broker or any other insurance intermediary is legally required to provide.

More detailed information on the Fund, such as the prospectus (French, English) and the annual and semi-annual reports (in the language of the distribution country) is available at am.oddo-bhf.com or may be obtained free of charge at any time from ODDO BHF Asset Management SAS, 12 boulevard de la Madeleine, 75009 PARIS or from the centralising agent in the distribution country. The Fund's NAV is available on the Management Company's website. Other unit classes are available for this Fund.

The Management Company may make use of a gate provision to cap redemptions. For more details on this provision, please refer to the "Gate provision for capping redemptions" section of the prospectus, available at <http://am.oddo-bhf.com>.

Past performance over the last ten years or, as the case may be, the last five years if the Fund has completed at least five full calendar years, is published on the following website: am.oddo-bhf.com.