

# Manulife Global Fund

## KEY INVESTOR INFORMATION

This document provides you with key investor information about this fund. It is not marketing material. The information is required by law to help you understand the nature and the risks of investing in this fund. You are advised to read it so you can make an informed decision about whether to invest.

### Preferred Securities Income Fund a sub-fund of Manulife Global Fund Class I3 LU1813987283

Management Company: Manulife Investment Management (Ireland) Limited

## Objectives and Investment Policy

Preferred Securities Income Fund (the "Sub-Fund") aims to provide income generation with potential long term capital appreciation by investing primarily in preferred securities.

The Sub-Fund will invest at least 70% of its net assets in preferred securities listed or traded on any regulated market in the world, which include preferred stocks (including convertible preferred stocks) and subordinated debt securities.

Such preferred securities may pay fixed rate or adjustable rate dividends or interests and generally have preference over the issuer's common stocks with respect to the payment of dividends and liquidation distributions, but are junior to the issuer's senior debt in the event of the issuer's liquidation and related distributions. The Sub-Fund may invest its remaining assets in other debt securities and cash and cash-equivalents.

Debt securities include but are not limited to bonds, commercial paper, short-term bills, certificate of deposits and negotiated term deposits, and may be issued by governments, agencies, supra-nationals and corporate issuers. While the Sub-Fund will invest in accordance with its investment objective and strategy, subject to applicable laws and regulations, the Sub-Fund is not otherwise subject to any limitation on the portion of its net assets that may be invested in any one country or sector and in issuers of any market capitalisation. Hence, the Sub-Fund may invest more than 30% of its net assets in issuers located in the United States. The Sub-Fund's investments may be denominated in any currency.

The Sub-Fund may invest up to 50% of its net assets in higher-yielding debt securities rated lower than investment grade (i.e. below Baa3 by Moody's or BBB- by Standard & Poor's or Fitch).

It is not the intention of the Sub-Fund to invest more than 10% of its net assets in securities issued, or guaranteed, by any single sovereign (including the relevant government, public or local authority) which has a credit rating that is below investment grade (i.e. below Baa3 by Moody's or BBB- by Standard & Poor's or Fitch). Neither does the Sub-Fund currently intend to enter into securities lending, repurchase, reverse repurchase, and similar over-the-counter transactions.

The Sub-Fund may use financial derivative instruments, which are financial instruments linked to the value of underlying assets.

Derivatives may be used for investment purposes as well as for the purposes of managing risk and to manage the Sub-Fund more efficiently.

After deduction of the fees and charges and other expenses attributable to the Sub-Fund, dividends will be distributed from the available net investment income to Shareholders annually.

The Sub-Fund does not compare its performance against nor is it managed in reference to any benchmark. It may freely select the securities in which it will invest.

You can sell the shares you hold in the Sub-Fund on any day on which banks in Luxembourg are open for business other than (i) any day on which any exchange or market on which a substantial portion of the Sub-Fund's investments is traded in accordance with the Sub-Fund's investment objective and policy is closed, or (ii) such other day(s) as the directors of Manulife Global Fund may determine.

## Risk and Reward Profile

Lower risk

Higher risk

Typically lower rewards

Typically higher rewards

1	2	3	4	5	6	7
---	---	---	---	---	---	---

The risk indicator above is based on historical data and may not be a reliable indication of the future risk profile of the Share Class. The risk category shown is not guaranteed and may change over time. The risk indicator is a measure of the Share Class' price movement (volatility) over time, and shall help investors understand the possibilities for losses or for gains that may affect their investment. A Share Class with the lowest risk rating does not mean a 'risk-free' investment.

This Share Class is in category **5** as it mainly invests in global preferred securities including preferred stocks and subordinated debt securities and other fixed-income securities; these investments have shown price fluctuations historically. The value of the Share Class may rise and fall accordingly.

**In addition to the risk indicator, the Sub-Fund may also be subject to the following risks:**

**Geographical Concentration Risk:** The concentration of the Sub-Fund's investments in equity securities of companies related to the United States may result in greater volatility than portfolios which comprise broad-based global investments. The value of the Sub-Fund may be more susceptible to adverse events in the region.

**Credit Risk:** This refers to the risk that a corporate bond issuer will default, by failing to repay principal and interest in a timely manner, or that negative perceptions of the issuer's ability to make such payments will cause the price of that bond to decline.

**High-Yield Bonds Risk:** The Sub-Fund may invest in higher-yielding debt securities rated lower than investment grade, or if unrated, their equivalent. As such, an investment in the Sub-

Fund is accompanied by a higher degree of credit risk, volatility and liquidity risks than high-rated debt securities.

**Rating of Investment Risk:** There is no assurance that the ratings of each rating agency will continue to be calculated and published on the basis described in the Prospectus or that they will not be amended significantly. The past performance of a rating agency in rating an investment is not necessarily a guide to future performance.

**Liquidity Risk:** This Sub-Fund will invest a portion of its assets in comparatively less liquid assets/securities, therefore, the Sub-Fund's investments may become difficult to sell for full value or at all, which could affect performance and could result in delays when you sell your shares.

**Use of Financial Derivative Instruments (FDIs):** The Sub-Fund may use FDIs for investment purposes as well as to manage risk and manage the Sub-Fund more effectively. FDIs involve risks which differ from, and are, possibly, greater than the risks associated with traditional securities investments, including: (i) volatility risk – FDIs may be highly volatile; (ii) leverage risk – the use of leverage for active investment purposes may cause loss; (iii) management risk – the results are reliant upon the success of the Investment Manager in making investment decisions in the prevailing market conditions; (iv) market risk – there is a risk from exposure to changes in market value of FDIs; (v) counterparty risk – the Sub-Fund is exposed to the risk of loss resulting from a counterparty's failure to meet its financial obligations; and (vi) liquidity risk – which exists when particular investments are difficult to be purchased or sold quickly. The eventuation of any of the above risks could have an adverse effect on the net asset value of the Sub-Fund. In adverse situations, the Sub-Fund's use of FDIs may become ineffective in investment, efficient portfolio management or hedging and the Sub-Fund may suffer significant losses.

For a more detailed explanation of risks, please refer to the "General Risk Factors" section and "Appendix I" of the Prospectus.

## Charges

These charges are used to pay the costs of running the Share Class. Overall, they reduce the potential growth of your investment.

### One-off charges taken before or after you invest

Entry charge	None
Exit charge	None

This is the maximum that might be taken out of your money before it is invested and before the proceeds of your investment are paid out.

### Charges taken from the fund over a year

Ongoing charge	0.16 %
----------------	--------

### Charges taken from the fund under specific conditions

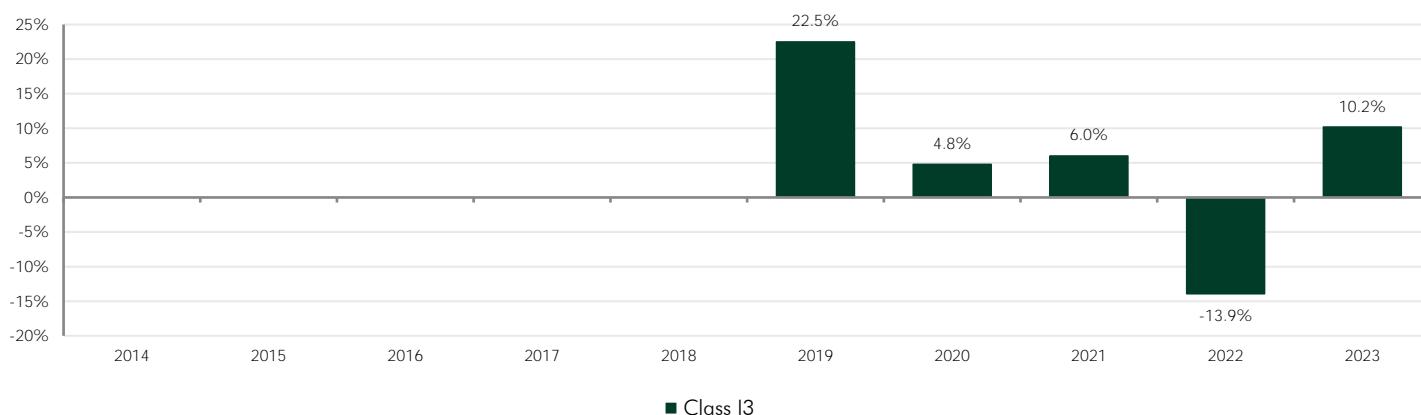
Performance fee	None
-----------------	------

The charges shown are the maximum figures. In some cases you might pay less. For more information about charges, please see the Fees and Charges section in the Prospectus or seek independent advice.

The ongoing charge is based on the previous year's expenses for the year ending December 2023. This figure may vary from year to year.

A switching charge of up to 1.00% may be applied if you switch your shares to the shares of another sub-fund.

## Past Performance



Past performance is not a reliable indicator of future results.

The past performance takes account of all charges and costs.

The performance of the class is calculated in USD.

The Sub-Fund launched on 11 September 2018. This Share Class started to issue shares on 11 September 2018.

## Practical Information

The Depositary is Citibank Europe plc, Luxembourg Branch.

Preferred Securities Income Fund is a sub-fund of Manulife Global Fund. The assets of this Sub-Fund are segregated from other sub-funds of Manulife Global Fund.

Further information about Manulife Global Fund, copies of its Prospectus, annual and half-yearly reports may be obtained free of charge in English from the registered office of Manulife Global Fund, at 31, Z.A. Bourmicht, L - 8070 Bertrange, Grand Duchy of Luxembourg, or visit [www.manulifeglobalfund.com](http://www.manulifeglobalfund.com).

The details of the up-to-date remuneration policy of the Management Company are available at [ucits.manulifeim.com](http://ucits.manulifeim.com). A paper copy of the remuneration policy will be made available free of charge upon request.

The latest share prices are available from the registered office of Manulife Global Fund during normal business hours and/or will be published daily at [www.manulifeglobalfund.com](http://www.manulifeglobalfund.com).

You may switch your shares to the shares of another sub-fund of Manulife Global Fund subject to any applicable conditions stated in the Prospectus. A fee may apply. Details on how to switch are in the "How to Switch Between Sub-Funds" section of the Prospectus.

This Sub-Fund is subject to tax laws and regulations of Luxembourg. Depending on your home country of residence, this might have an impact on your personal tax position. For further details, please seek independent advice.

Manulife Global Fund may be held liable solely on the basis of any statement contained in this document that is misleading, inaccurate or inconsistent with the relevant parts of the Prospectus for Manulife Global Fund.

This Sub-Fund is authorised in Luxembourg and regulated by the Commission de Surveillance du Secteur Financier (CSSF).

This Key Investor Information is accurate as at 16 February 2024.