

Key Investor Information

This document provides you with key investor information about this Fund. It is not marketing material. The information is required by law to help you understand the nature and the risks of investing in this Fund. You are advised to read it so you can make an informed decision about whether to invest.



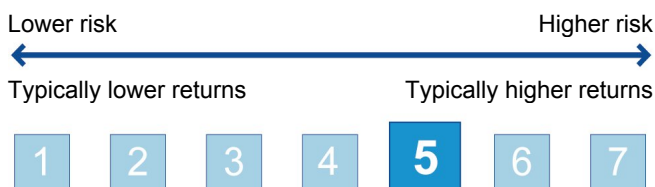
GLG Global Convertible UCITS Class DL USD Shares

(ISIN: IE00B01D8Z85) GLG Global Convertible UCITS (the 'Fund') is a sub-fund of GLG Investments plc (the 'Company'). GLG Partners Asset Management Ltd, part of Man Group plc, is the Manager of the Fund.

Objectives and Investment Policy

- The Fund will seek long term gains by investing primarily in listed or traded debt securities and preference shares which are capable of conversion into shares and will have a global focus. Particular focus will be paid to the credit quality of individual issuers, the cost to convert the debt into shares and the projected return (yield) of the debt securities.
- The Fund may also invest directly in shares (or related instruments), cash and other debt securities.
- The Fund will be diversified and not more than 30% of the Fund's assets invested in non-OECD markets.
- The debt securities in which the Fund invests can have a fixed or floating rate of interest, be issued by a government, corporation or other entity, and be rated investment grade or, non-investment grade.
- The Fund may use financial derivative instruments (instruments whose price are dependent on one or more underlying assets, 'FDI') to achieve the investment objective, for hedging against anticipated movements in a market or security, or where it is more economically effective than directly holding the underlying asset. The Fund is not expected to have an increased market exposure (leverage) as a result of such investments.
- Any income earned on investments will be added to the value of investors' shares and investors can buy and sell their shares on each business day of the Fund.

Risk and Reward Profile



- The lowest category does not mean 'risk free'.
- The risk and reward profile may change over time.
- Historical data may not be a reliable indication for the future.
- The risk category for this share class is set as 5 as the Fund engages in strategies that typically have a moderate to high volatility. The calculation is based on either the historical volatility or risk limit of the Fund.

The following risks may not be fully captured by the risk and reward indicator:

- Emerging markets experience specific risks due to increased volatility, liquidity, political and economic instability, market turmoil, settlement risk and relatively weak regulatory standards.
- The use of FDI involves additional risks. FDI may be highly sensitive to price movements of the asset on which the contract is based. A counterparty to a non-exchange traded FDI may not meet its payment obligations in the event of default. These risks may lead to significant losses.
- Liquidity characteristics of non-exchange listed investments can be irregular, and may result in higher than anticipated costs to close the position.
- A limited number of investments may be held which can increase the volatility of performance.

A complete description of risk factors is set out in the Prospectus in the section entitled 'Investment Risks'.

Charges

The charges you pay are used to pay the costs of running the Fund, including the costs of marketing and distributing it. These charges reduce the potential growth of your investment.

The entry charge shown is a maximum figure. In some cases you might pay less. Please refer to your financial advisor or the distributor for the actual charges.

The ongoing charges figure is based on expenses for the year ending 30 December 2011.

This figure may vary from year to year. It excludes:

- Performances Fees.
- Portfolio transaction costs, except in the case of an entry/exit charge paid by the Fund when buying or selling units in another fund.

For more information on charges and in particular the performance fees, please see the 'Fees and Expenses' section of the Prospectus.

One-off charges taken before or after you invest

Entry charge	Up to 5.00%
Exit charge	None

This is the maximum that might be taken out of your money before it is invested.

Charges taken from the Fund over a year

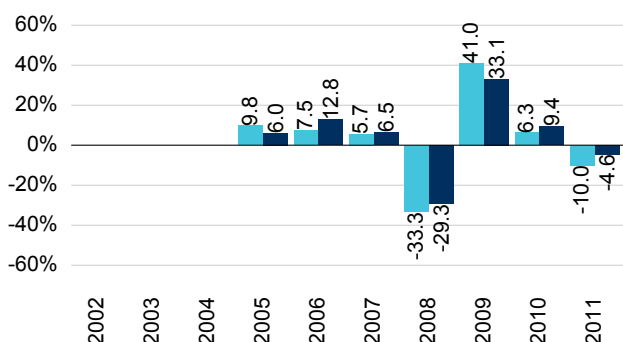
Ongoing charges	2.65%
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Charges taken from the Fund under certain specific conditions

Performance fee	20% of the aggregate appreciation in value above 3 mth USD LIBOR.
	Actual last year fee charged: 0.05%

Past Performance

Historic performance to 31 December 2011



- GLG Global Convertible UCITS Class DL USD Shares
- MLG300 Convertible -> UBS Global Focus CB Hedged USD from 29/05/09

- The Fund was launched in 1999. This share class was launched in 2004.
- The past performance chart shows the annual performance, calculated in USD, for each full calendar year since launch.
- The returns in this table include all fees and expenses other than entry charges and show percentage year-on-year changes in the value of the Fund.
- Past returns are not a reliable indicator or guide of future returns.

Practical Information

- The Fund's assets are held with BNY Mellon Trust Company (Ireland) and are segregated from the assets of other sub-funds of the Company.
- The Fund is subject to taxation legislation in Ireland, which may have an impact on your personal tax position as an investor in the Fund.
- GLG Partners Asset Management Ltd may be held liable solely on the basis of any statement contained in this document that is misleading, inaccurate or inconsistent with the relevant parts of the Prospectus for the Fund. You may convert shares in the Fund for shares in other sub-funds of the Company. Further information and provisions are in the Prospectus.
- Information for Swiss investors: the Company's Representative and Paying Agent in Switzerland is Man Investments AG, Huobstrasse 3, 8808 Pfäffikon SZ and Credit Suisse AG, Paradeplatz 8, 8001 Zürich respectively. Further information about the Fund including the current Prospectus for Switzerland, most recent financial statements for Switzerland, articles of association and latest prices of shares in the Fund, other share classes and language versions of this document, are available free of charge at www.maninvestments.com and www.glgpartners.com and from the Representative or Paying Agent in Switzerland.