

ERSTE BOND DOLLAR CORPORATE

Jointly owned fund pursuant to the InvFG

Semi-Annual Report 2023/24

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General Information about the Investment Firm

The company	Erste Asset Management GmbH Am Belvedere 1, A-1100 Vienna Telephone: +43 05 0100-19777, fax: +43 05 0100-919777
Registered capital	EUR 2.50 million
Shareholders	Erste Group Bank AG (64.67%) Erste Bank der österreichischen Sparkassen AG (22.17%) Steiermärkische Bank und Sparkassen Aktiengesellschaft (3.30%) Tiroler Sparkasse Bankaktiengesellschaft Innsbruck (1.74%) DekaBank Deutsche Girozentrale, Frankfurt (1.65%) „Die Kärntner“ Trust-Vermögensverwaltungsgesellschaft m. b. H. & Co KG (1.65%) Salzburger Sparkasse Bank Aktiengesellschaft (1.65%) Sieben Tiroler Sparkassen Beteiligungsgesellschaft m. b. H. (1.65%) NÖ-Sparkassen Beteiligungsgesellschaft m. b. H. (0.76%) VIENNA INSURANCE GROUP AG Wiener Versicherung Gruppe (0.76%)
Supervisory Board	Rudolf SAGMEISTER (Chairman) Manfred BARTALSZKY Maximilian CLARY UND ALDRINGEN Harald GASSER Gerhard GRABNER Harald Frank GRUBER Oswald HUBER (Deputy Chairman) Radovan JELASITY Ertan PISKIN Peter PROBER Gabriele SEMMELROCK-WERZER (until 31.12.2023) Reinhard WALTTL (until 31.10.2023) Gerald WEBER Appointed by the Works Council: Martin CECH Regina HABERHAUER Heinrich Hubert REINER Peter RIEDERER Nicole WEINHENGST Manfred ZOUREK
Managing directors	Heinz BEDNAR Winfried BUCHBAUER Peter KARL Thomas KRAUS
Prokurist:innen (proxies)	Karl FREUDENSCHUSS Manfred LENTNER (until 31.08.2023) Günther MANDL Gerold PERMOSER Magdalena REISCHL Oliver RÖDER Magdalena UJWARY (from 16.08.2023)
State commissioners	Wolfgang EXL Angelika SCHÄTZ
Auditor	Ernst & Young Wirtschaftsprüfungsgesellschaft m.b.H.
Depositary bank	Erste Group Bank AG

Dear Unit-holders,

We are pleased to present you the following semi-annual report for the ERSTE BOND DOLLAR CORPORATE jointly owned fund pursuant to the InvFG for the period from 1 August 2023 to 31 January 2024.

Asset Allocation

	As of 31.01.2024 EUR millions	%
Bonds		
USD	20.6	92.23
Investment certificates		
EUR	0.6	2.66
Securities	21.2	94.89
Forward exchange agreements	-0.0	-0.02
Financial futures	0.0	0.02
Bank balances	0.9	3.98
Interest entitlements	0.3	1.14
Other deferred items	-0.0	-0.00
Fund assets	22.3	100.00

Statement of Assets and Liabilities as of 31 January 2024

(including changes in securities assets from 1 August 2023 to 31 January 2024)

Security designation	ISIN number	Interest rate	Purch./ Additions	Sales/ disposals	Holding Units/nominal (nom. in 1,000, rounded)	Price	Value in EUR	% share of fund assets
Publicly traded securities								
Bonds denominated in USD								
Issue country Cayman Islands								
TENCENT HLDG 20/30 MTN	US88032WAU09	2.390	0	0	200	85.860	158,085.15	0.71
Total issue country Cayman Islands							158,085.15	0.71
Issue country France								
ELEC.DE FRANCE 2039 144A	US268317AC80	6.950	0	0	50	114.076	52,509.16	0.24
Total issue country France							52,509.16	0.24
Issue country Great Britain								
BRIT.TELECOM 19/29 REGS	USG15820DY96	3.250	0	0	200	91.261	168,029.46	0.75
ROYALTYPHARM 21/30	US78081BAK98	2.200	0	0	100	83.921	77,257.08	0.35
Total issue country Great Britain							245,286.54	1.10
Issue country Ireland								
AERCAP I./G. 24/29	US00774MBJ36	5.100	300	0	300	99.437	274,624.63	1.23
CLOVERIE 14/44 FLR MTN	XS1108784510	4.500	0	0	200	98.690	181,707.71	0.81
Total issue country Ireland							456,332.34	2.04
Issue country Italy								
UNICREDIT 17/27 MTN REGS	XS1596778008	4.625	0	0	220	97.879	198,235.95	0.89
Total issue country Italy							198,235.95	0.89
Issue country Luxembourg								
AROUNDTOWN 19/29 MTN	XS1964701822	5.375	0	0	400	86.786	319,580.21	1.43
Total issue country Luxembourg							319,580.21	1.43
Issue country Switzerland								
UBS GROUP 23/27 FLR MTN	USH42097DS35	5.711	0	0	200	100.715	185,436.13	0.83
Total issue country Switzerland							185,436.13	0.83
Issue country USA								
AETNA 14/44	US00817YAP34	4.750	0	100	100	89.339	82,245.74	0.37
BROADCOM 22/37 144A	US11135FBV22	4.926	0	100	250	96.445	221,967.60	0.99
CHENCHR 20/29	US16412XAJ46	3.700	0	0	200	94.163	173,371.76	0.78
CHENN PTN 20/29	US16411QAG64	4.500	0	0	100	95.398	87,823.31	0.39
COMCAST 21/56	US20030NDU28	2.937	0	0	150	64.625	89,241.15	0.40
CONOCOPHILL. 22/42	US20826FBC95	3.758	0	50	200	83.929	154,529.57	0.69
COX COMMUNIC. 16/26 REGS	USU22018AS13	3.350	0	0	150	95.825	132,324.51	0.59

ERSTE BOND DOLLAR CORPORATE

Security designation	ISIN number	Interest rate	Purch./ Additions Units/nominal	Sales/ disposals (nom. in 1,000, rounded)	Holding	Price	Value in EUR	% share of fund assets
DCP MID. OP. 21/32	US23311VAK35	3.250	0	50	100	86.807	79,914.33	0.36
DELL IN./EMC 23/41	US24703DBF78	3.375	350	200	150	75.925	104,845.19	0.47
DELTA AIR 20/25 144A	US247361ZX93	7.000	0	100	200	101.836	187,499.61	0.84
ELEVANCE HE. 06/36	US94973VAL18	5.850	0	0	50	107.495	49,480.05	0.22
ENTERPR.PROD.OP.2033	US293791AF64	6.875	0	0	100	114.004	104,952.35	0.47
HCA 23/29	US404119CJ66	3.375	200	50	150	92.377	127,562.79	0.57
HEALTH CA.S. 20/50 144A	US42218SAH13	3.200	0	0	150	69.686	96,229.86	0.43
INTL FL.+FR. 21/40 144A	US459506AR22	3.268	0	0	50	71.533	32,926.50	0.15
KROGER CO. 08/38	US501044CK58	6.900	0	0	100	114.189	105,122.46	0.47
MARS 20/40 144A	US571676AN55	2.375	0	0	150	70.652	97,563.23	0.44
MET.LIFE F.I 20/30 144A	US59217GEG01	2.950	0	0	150	89.255	123,251.96	0.55
NY LIFE INS. 20/50 144A	US64952GAT58	3.750	0	0	150	78.693	108,666.37	0.49
PL.ALL.AM.P/ 20/30	US72650RBN17	3.800	0	0	150	92.378	127,564.57	0.57
PRES.+FELL.HA.COL. 2038	US740816AD59	5.625	0	0	100	110.245	101,491.37	0.45
REG. REXNORD 23/33 144A	US758750AF08	6.400	0	0	100	103.923	95,671.15	0.43
STELLAN.F.US 21/31 REGS	USU85861AB58	2.691	0	100	200	83.805	154,301.50	0.69
UNION PACIF. 19/60	US907818FG88	3.839	0	50	105	79.795	77,131.77	0.35
VICI PROP. 20/30 144A	US92564RAE53	4.125	0	0	100	91.006	83,779.98	0.38
WARNERMED.H. 23/27	US55903VBA08	3.755	0	0	150	96.064	132,653.92	0.59
Total issue country USA							2,932,112.60	13.13
Total bonds denominated in USD translated at a rate of 1.08625							4,547,578.08	20.36
Total publicly traded securities							4,547,578.08	20.36

Investment certificates

Investment certificates denominated in EUR

Issue country Austria

1.RES.BD G.H.Y. R01EOT	AT0000A2DY00		0	0	2,005	104.060	208,640.30	0.93
ERSTE ALPHA 1 T	AT0000A03DF2		13	721	1,719	56.220	96,642.18	0.43
ERSTE ALPHA 2 T	AT0000A05F50		42	1,476	3,654	79.370	290,017.98	1.30
Total issue country Austria							595,300.46	2.66
Total investment certificates denominated in EUR							595,300.46	2.66
Total investment certificates							595,300.46	2.66

Securities admitted to organised markets

Bonds denominated in USD

Issue country Australia

MACQUARIE GRP 18/30FLRMTN	US55608KAP03	5.033	0	0	200	99.160	182,573.07	0.82
WESTPAC BKG 21/41	US961214EY50	3.133	0	0	100	70.968	65,333.49	0.29
Total issue country Australia							247,906.56	1.11

Issue country Bermuda

ATHENE HLDG 21/51	US04686JAD37	3.950	0	0	125	75.404	86,771.04	0.39
Total issue country Bermuda							86,771.04	0.39

Security designation	ISIN number	Interest rate	Purch./ Additions	Sales/ disposals	Holding Units/nominal (nom. in 1,000, rounded)	Price	Value in EUR	% share of fund assets
Issue country Cayman Islands								
ALIBABA GR.HLDG 17/27	US01609WAT99	3.400	0	0	200	94.953	174,826.24	0.78
HUTCH.W.I.(14) 14/24 REGS	USG46747AB00	3.625	0	0	200	98.811	181,929.57	0.81
Total issue country Cayman Islands							<u>356,755.81</u>	<u>1.60</u>
Issue country Germany								
DT.BANK NY. DL 23/29 VAR	US251526CS67	6.720	0	0	300	104.111	287,532.69	1.29
Total issue country Germany							<u>287,532.69</u>	<u>1.29</u>
Issue country France								
BNP PARIBAS(NY)2024 MTN	US05579T5G71	4.250	0	0	200	99.174	182,598.85	0.82
ELEC.DE FRANCE 18/38 REGS	USF2893TAV82	4.875	0	100	200	90.770	167,125.43	0.75
STE GENERALE 15/25 REGS	USF8586CH211	4.250	0	0	300	98.070	270,849.25	1.21
Total issue country France							<u>620,573.53</u>	<u>2.78</u>
Issue country Great Britain								
BARCLAYS 16/26	US06738EAP07	5.200	0	0	500	99.490	457,951.59	2.05
BP CAP.MKTS 20/UND. FLR	US05565QDV77	4.875	0	0	200	94.594	174,166.88	0.78
HSBC HLDGS 19/25 FLR	US404280CE72	2.633	0	0	200	97.708	179,899.65	0.81
HSBC HLDGS 20/27 FLR	US404280CM98	1.589	0	0	200	91.992	169,375.68	0.76
LLOYDS BKG GRP 18/48	US53944YAE32	4.344	0	50	200	80.153	147,577.49	0.66
VODAFONE GRP 18/25	US92857WBJ80	4.125	0	300	200	98.884	182,064.11	0.82
Total issue country Great Britain							<u>1,311,035.40</u>	<u>5.87</u>
Issue country Ireland								
AERCAP I./G. 21/28	US00774MAW55	3.000	0	0	200	90.730	167,052.33	0.75
Total issue country Ireland							<u>167,052.33</u>	<u>0.75</u>
Issue country Canada								
BK MONTREAL 17/32 FLR	US06368BGS16	3.803	0	100	250	92.880	213,761.96	0.96
CAN.PAC.RAILWAY 2028	US13645RAY09	4.000	0	0	100	97.771	90,007.61	0.40
MANULIFE FIN. 16/46	US56501RAD89	5.375	0	50	50	100.247	46,143.72	0.21
NUTRIEN 23/28	US67077MBA53	4.900	0	0	50	100.498	46,259.32	0.21
Total issue country Canada							<u>396,172.61</u>	<u>1.77</u>
Issue country Mexico								
BCO SANT.MEX 20/25 REGS	USP1507SAH06	5.375	0	0	150	99.608	137,548.45	0.62
Total issue country Mexico							<u>137,548.45</u>	<u>0.62</u>
Issue country Netherlands								
DT.TELEK.INTL F. 02/32	US25156PAD50	9.250	0	0	100	129.036	118,790.68	0.53
E.ON INTL FIN.08/38 REGS	USN3033QAU69	6.650	0	0	150	109.820	151,650.17	0.68
RABOBK NEDERLD 13/43	US21684AAB26	5.750	0	0	250	103.414	238,007.26	1.07
Total issue country Netherlands							<u>508,448.11</u>	<u>2.28</u>

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Security designation	ISIN number	Interest rate	Purch./ Additions Units/nominal (nom. in 1,000, rounded)	Sales/ disposals	Holding	Price	Value in EUR	% share of fund assets
Issue country Norway								
EQUINOR ASA 2041	US85771PAE25	4.250	0	0	100	91.617	84,342.62	0.38
Total issue country Norway							84,342.62	0.38
Issue country Singapore								
PFIZER IN.E. 23/43	US716973AF98	5.110	0	50	200	99.404	183,022.32	0.82
Total issue country Singapore							183,022.32	0.82
Issue country Spain								
TELEFONICA EM. 06/36	US87938WAC73	7.045	0	0	100	112.913	103,947.54	0.47
Total issue country Spain							103,947.54	0.47
Issue country USA								
3M CO. 19/29	US88579YBJ91	2.375	0	0	150	87.712	121,121.39	0.54
ABBVIE 20/49	US00287YCB39	4.250	0	50	150	87.829	121,282.52	0.54
ALTRIA GRP 21/51	US02209SBN27	3.700	0	100	250	69.673	160,351.33	0.72
AMAZON.COM 20/60	US023135BU94	2.700	0	50	50	63.863	29,396.19	0.13
AMAZON.COM 21/51	US023135CB05	3.100	0	100	150	73.174	101,045.92	0.45
ANHEUSER-BUSCH IN. 16/46	US035242AN64	4.900	0	0	100	97.188	89,471.53	0.40
AT + T 20/55	US00206RLJ94	3.550	0	50	50	71.247	32,794.98	0.15
AT + T 21/53	US00206RKJ04	3.500	0	0	198	71.418	130,180.23	0.58
BANK AMERI.17/38 FLR MTN	US06051GGM50	4.244	0	0	150	91.178	125,907.42	0.56
BK AMERICA 19/40 FLR	US06051GHU67	4.078	0	0	100	88.603	81,567.88	0.37
BK OF AMER.CORP 14/44 MTN	US06051GFG91	4.875	0	0	100	97.220	89,500.18	0.40
BOSTON PROP. 21/32	US10112RBE36	2.550	0	0	100	79.529	73,214.61	0.33
BRISTOL-MYERS 19/39	US110122CQ99	4.125	0	50	150	90.041	124,337.38	0.56
CAMPBELL SOUP CO. 18/48	US134429BH18	4.800	0	100	150	90.094	124,410.03	0.56
CATERPILLAR INC. 12/42	US149123CB51	3.803	0	0	100	87.024	80,114.14	0.36
CATERPILLAR INC. 2049	US149123CF65	3.250	0	50	100	76.108	70,064.72	0.31
CH.COM./CORP 22/53	US161175CK86	5.250	0	0	50	82.079	37,781.06	0.17
CHAR.COM.OPERAT. 17/28	US161175BK95	4.200	0	0	100	96.122	88,489.60	0.40
CITIGROUP 19/30 FLR	US17308CC539	2.975	0	0	100	89.742	82,616.37	0.37
CITIGROUP INC. 2039	US172967EW71	8.125	0	100	100	129.667	119,371.60	0.53
CO.ENER.GEN. 2039	US30161MAG87	6.250	0	0	100	106.944	98,452.45	0.44
COMCAST 16/26	US20030NBS99	3.150	0	0	300	97.258	268,605.52	1.20
COMCAST 18/38	US20030NCJ81	3.900	0	100	200	89.048	163,955.07	0.73
CONS.EDISON 23/33	US209111GE76	5.200	0	0	200	102.877	189,416.09	0.85
CVS HEALTH 18/28	US126650CX62	4.300	0	250	233	98.255	210,757.01	0.94
DEVON ENERGY 11/41	US25179MAL72	5.600	0	0	150	96.406	133,126.62	0.60
ENTERP.P.OP. 20/51	US29379VBY83	3.700	0	0	150	78.647	108,603.77	0.49
EQUINIX 20/50	US29444UBJ43	3.000	0	0	100	67.415	62,062.43	0.28
EVERSOURCE 23/33	US30040WAU27	5.125	0	0	100	98.469	90,650.29	0.41
FEDEX CORP. 2045	US31428XBE58	4.750	0	0	200	91.680	168,800.01	0.76
FLA PWR LT 23/28	US341081GN15	4.400	0	0	100	100.257	92,296.30	0.41
FORD MOTO.CR 19/24	US345397ZX44	4.063	200	0	200	98.741	181,801.61	0.81
GOLDM.S.GRP 22/28 FLR	US38141GZR81	3.615	0	0	400	95.898	353,134.55	1.58
GOLDMAN SACHS GRP 11/41	US38141GGM06	6.250	0	50	100	111.370	102,526.59	0.46
HALLIBURTON 13/43	US406216BE02	4.750	0	0	150	94.062	129,889.52	0.58

Security designation	ISIN number	Interest rate	Purch./ Additions Units/nominal (nom. in 1,000, rounded)	Sales/ disposals	Holding	Price	Value in EUR	% share of fund assets
HALLIBURTON 20/30	US406216BL45	2.920	0	100	100	90.604	83,409.68	0.37
HCA 20/30	US404119CA57	3.500	0	0	100	90.736	83,531.54	0.37
HESS CORP. 16/27	US42809HAG20	4.300	0	150	150	98.801	136,434.06	0.61
HOME DEPOT 18/48	US437076BX94	4.500	0	0	100	92.461	85,119.28	0.38
HOME DEPOT 22/25	US437076CR18	4.000	0	100	200	99.149	182,552.95	0.82
HP ENTERPRISE 16/35	US42824CAX74	6.200	0	0	200	107.126	197,239.73	0.88
HYUNDAI CAP. 23/28 REGS	US44891CCD39	5.600	0	0	100	102.081	93,975.60	0.42
IBM 20/40	US459200KK67	2.850	0	200	150	74.845	103,352.83	0.46
INTEL 19/49	US458140BJ82	3.250	0	100	150	72.461	100,060.79	0.45
JEFF.GRP/CAP.FI. 18/30	US47233JBH05	4.150	0	0	350	94.528	304,577.80	1.36
JOHN DEERE C 21/26 MTN	US24422EVK27	0.700	0	250	200	93.040	171,304.32	0.77
JOHN DEERE C 23/28 MTN	US24422EWR60	4.750	0	0	50	101.463	46,703.21	0.21
JOHNSON + JOHNSON 17/28	US478160CK81	2.900	0	0	250	95.724	220,308.17	0.99
JPMORG.CHASE 19/30 FLR	US46647PBE51	2.739	100	0	200	89.021	163,905.49	0.73
JPMORGAN CHASE 17/38 FLR	US46647PAJ57	3.882	0	0	100	88.020	81,031.38	0.36
JPMORGAN CHASE 2038	US46625HHF01	6.400	0	50	150	114.827	158,564.09	0.71
KIMCO REALTY 16/26	US49446RAP47	2.800	0	0	150	94.496	130,489.16	0.58
KINDER MORGAN 2048	US49456BAQ41	5.200	0	0	150	91.370	126,172.10	0.56
KRAFT HEINZ 20/31	US50077LBF22	4.250	0	0	50	96.769	44,542.54	0.20
KRAFT HEINZ F. 16/46	US50077LAB27	4.375	0	0	100	86.525	79,654.71	0.36
LOWE'S COS 12/42	US548661CX31	4.650	0	0	150	93.034	128,470.34	0.58
MARATHON OIL 2027	US565849AP16	4.400	0	0	100	97.864	90,093.32	0.40
MERCK + CO. 23/33	US58933YBK01	4.500	0	0	50	99.543	45,819.65	0.21
METLIFE INC 09/69 FLR	US59156RAV06	10.750	0	0	150	135.522	187,141.44	0.84
MICROSOFT 20/50	US594918CC64	2.525	0	50	200	66.734	122,871.31	0.55
MORGAN STANLEY 13/25	US6174467X10	5.000	0	100	100	99.974	92,035.69	0.41
MORGAN STANLEY 15/45	US61747YDY86	4.300	0	0	50	89.349	41,127.11	0.18
MORGAN STANLEY 18/29 FLR	US61744YAP34	3.772	0	0	200	95.624	176,062.63	0.79
NEWMONT 2039	US651639AM86	6.250	0	0	13	110.244	13,193.75	0.06
NEXTERA CAP. 23/33	US65339KCP30	5.050	0	50	250	99.732	229,532.21	1.03
NISS.MOT.ACC. 21/26 REGS	USU65478BU93	2.000	0	0	350	92.030	296,529.34	1.33
NUCOR 20/30	US670346AS43	2.700	0	0	50	90.386	41,604.82	0.19
ORACLE 15/45	US68389XBF15	4.125	0	0	100	82.146	75,623.77	0.34
ORACLE 20/27	US68389XBU81	2.800	0	0	100	94.343	86,851.82	0.39
ORACLE 20/40	US68389XBW48	3.600	0	0	150	79.972	110,433.60	0.49
PECO ENERGY 18/48	US693304AW72	3.900	0	0	100	83.055	76,459.91	0.34
PION.NAT.RES 23/26	US723787AV90	5.100	0	0	50	100.691	46,347.95	0.21
PRUDENTIAL FINL 2044 MTN	US74432QCA13	4.600	0	0	100	92.682	85,322.98	0.38
SIMON PR.GRP 23/33	US828807DU83	5.500	0	0	50	103.386	47,588.43	0.21
SOUTHW.AIRL 20/25	US844741BJ60	5.250	0	0	400	100.088	368,561.71	1.65
SPRINT CORP. 18/26	US85207UAK16	7.625	0	0	300	104.359	288,218.73	1.29
SYNCHRONY FIN. 16/26	US87165BAL71	3.700	0	0	200	94.905	174,739.03	0.78
T MOBILE USA 21/41	US87264ABL89	3.000	0	50	100	74.727	68,793.57	0.31
TARGET 16/46	US87612EBF25	3.625	0	0	100	81.215	74,766.25	0.33
TOYOTA M.CRD 18/25 MTN	XS1885506813	3.800	0	0	250	97.910	225,339.47	1.01
TSMC ARIZONA 21/41	US872898AD36	3.125	0	100	200	79.926	147,160.23	0.66

ERSTE BOND DOLLAR CORPORATE

Security designation	ISIN number	Interest rate	Purch./ Additions	Sales/ disposals	Holding Units/nominal (nom. in 1,000, rounded)	Price	Value in EUR	% share of fund assets
UNITEDHEALTH GRP 11/41	US91324PBU57	4.625	0	0	200	95.399	175,648.69	0.79
UPS INC 20/30	US911312BY18	4.450	0	50	50	100.257	46,148.36	0.21
UTD PARCEL SERV. 2038	US911312AJ59	6.200	0	0	100	113.696	104,668.40	0.47
UTD. HEALTH 20/50	US91324PDZ27	2.900	0	50	50	69.496	31,989.13	0.14
UTD. HEALTH 23/33	US91324PEV04	4.500	0	0	25	98.480	22,665.05	0.10
VALERO ENERGY CORP. 07/37	US91913YAL48	6.625	0	0	100	110.019	101,283.72	0.45
VALERO ENERGY PART. 2028	US91914JAB89	4.500	0	0	100	98.685	90,849.50	0.41
VERIZON COMM 21/41	US92343VGK44	3.400	0	0	150	79.070	109,187.54	0.49
WALGREENS BO. A. 16/26	US931427AQ19	3.450	200	0	200	95.645	176,101.38	0.79
WALT DISNEY 19/43	US254687ET97	5.400	0	100	200	103.786	191,090.55	0.86
WELLS FARGO 19/30 FLR MTN	US95000U2G70	2.879	0	100	250	89.059	204,969.86	0.92
WELLS FARGO 2044	US949746RF01	5.606	0	50	50	100.544	46,280.29	0.21
Total issue country USA							11,471,597.87	51.35
Total bonds denominated in USD translated at a rate of 1.08625							15,962,706.88	71.46
Total securities admitted to organised markets							15,962,706.88	71.46

Unlisted securities

Bonds denominated in USD

Issue country Luxembourg

JBS USA/F./F 23/52	US46590XAX49	6.500	100	0	100	99.834	91,906.68	0.41
Total issue country Luxembourg							91,906.68	0.41
Total bonds denominated in USD translated at a rate of 1.08625							91,906.68	0.41
Total unlisted securities							91,906.68	0.41

Derivatives

Unrealised result in EUR

Financial futures denominated in USD

Issue country USA

US 10YR NOTE (CBT)Mar24	TN1190324				4		3,797.47	0.02
Total issue country USA							3,797.47	0.02
Total financial futures denominated in USD translated at a rate of 1.08625							3,797.47	0.02
Total derivatives							3,797.47	0.02

Forward exchange agreements

Unrealised result in EUR

Forward exchange agreements denominated in EUR

Issue country Austria

FXF SPEST EUR/USD 08.02.2024	FXF_TAX_3467037				-786,769		-4,470.37	-0.02
Total issue country Austria							-4,470.37	-0.02
Total forward exchange agreements denominated in EUR							-4,470.37	-0.02
Total forward exchange agreements							-4,470.37	-0.02

Breakdown of fund assets

Transferable securities	21,197,492.10	94.89
Forward exchange agreements	-4,470.37	-0.02
Financial futures	3,797.47	0.02
Bank balances	888,174.18	3.98
Interest entitlements	254,290.45	1.14
Other deferred items	-474.58	-0.00
Fund assets	22,338,809.25	100.00

Investor note:

The values of assets in illiquid markets may deviate from their actual selling prices.

Dividend-bearing units outstanding	AT0000724257	units	75,999.235
Value of dividend-bearing unit	AT0000724257	EUR	81.60
Dividend-bearing units outstanding	AT0000721543	units	67,846.660
Value of dividend-bearing unit	AT0000721543	USD	88.21
Dividend-bearing units outstanding	AT0000A1YRC8	units	0.000
Value of dividend-bearing unit	AT0000A1YRC8	USD	129.31
Dividend-bearing units outstanding	AT0000A1YRD6	units	0.000
Value of dividend-bearing unit	AT0000A1YRD6	EUR	119.05
Non-dividend-bearing units outstanding	AT0000724265	units	17,945.953
Value of non-dividend-bearing unit	AT0000724265	EUR	156.97
Non-dividend-bearing units outstanding	AT0000721535	units	26,293.354
Value of non-dividend-bearing unit	AT0000721535	USD	170.79
Non-dividend-bearing units outstanding	AT0000A1YRE4	units	0.000
Value of non-dividend-bearing unit	AT0000A1YRE4	USD	129.31
Non-dividend-bearing units outstanding	AT0000A1YRF1	units	0.000
Value of non-dividend-bearing unit	AT0000A1YRF1	EUR	119.05
KEST-exempt non-dividend-bearing units outstanding	AT0000658950	units	218.087
Value of KEST-exempt non-dividend-bearing unit	AT0000658950	EUR	188.44
KEST-exempt non-dividend-bearing units outstanding	AT0000605332	units	17,101.927
Value of KEST-exempt non-dividend-bearing unit	AT0000605332	USD	204.76
KEST-exempt non-dividend-bearing units outstanding	AT0000A1YRG9	units	3,411.090
Value of KEST-exempt non-dividend-bearing unit	AT0000A1YRG9	USD	130.79
KEST-exempt non-dividend-bearing units outstanding	AT0000A1YRH7	units	0.000
Value of KEST-exempt non-dividend-bearing unit	AT0000A1YRH7	EUR	121.60

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The Fund is not permitted to engage in repurchase agreements pursuant to Regulation (EU) No. 2015/2365 (Regulation on Transparency of Securities Financing Transactions and of Reuse). For this reason, repurchase agreements were not employed.

No total return swaps pursuant to Regulation (EU) 2015/2365 (Regulation on Transparency of Securities Financing Transactions and of Reuse) were concluded for the Fund during the reporting period.

The Fund is permitted to engage in securities lending agreements pursuant to Regulation (EU) No. 2015/2365 (Regulation on Transparency of Securities Financing Transactions and of Reuse) according to the fund rules. No securities lending transactions took place during the reporting period.

Explanation on disclosure pursuant to Delegated Regulation (EU) No. 2016/2251 supplementing Regulation (EU) No. 648/2012 of the European Parliament and of the Council on OTC derivatives, central counterparties, and trade repositories with regard to regulatory technical standards for risk-mitigation techniques for OTC derivative contracts not cleared by a central counterparty:

All OTC derivatives are traded through Erste Group Bank AG.

In the event of negative derivatives exposure, collateral in the form of cash or bonds is pledged to Erste Group Bank AG in accordance with the contractually agreed threshold.

In the event of positive derivatives exposure, EUR-denominated bonds from the national governments or central banks of the countries of the Eurozone are pledged by Erste Group Bank AG to the Fund in accordance with the contractually agreed threshold. A one-time discount of 4% is agreed with the counterparty for this collateral. In the event of regulatory requirements that stipulate a different discount or the provision of alternative collateral, these requirements are met.

Purchases and sales of transferable securities in the reporting period not listed in the statement of assets and liabilities

Security designation	ISIN number	Interest rate	Purch./ additions	Sales/ disposals
Units/nominal (nom. in 1,000, rounded)				
Publicly traded securities				
Bonds denominated in USD				
Issue country France				
BNP PARIBAS 17/24MTN REGS	US05581LAB53	3.800	0	300
Issue country Luxembourg				
JBS USA/F./F 22/52 144A	US46590XAJ54	6.500	0	100
Issue country USA				
BROADCOM 22/29 144A	US11135FBR10	4.000	0	100
CAP.ONE FINL 19/24	US14040HCA14	3.900	0	200
CIGNA GROUP 20/25	US125523AV22	3.250	0	200

Security designation	ISIN number	Interest rate	Purch./ additions	Sales/ disposals
Units/nominal (nom. in 1,000, rounded)				
DELL IN./EMC 21/41 144A	US24703DBE04	3.375	0	350
HCA 22/29 144A	US404119CE79	3.375	0	200
PENSKE TR.L. 22/27 144A	US709599BR43	5.875	0	50
PENSKE TR.L. 23/28 144A	US709599BT09	5.550	0	100
SIMON PROP.GRP 14/24	US828807CR63	3.750	0	200
Securities admitted to organised markets				
Bonds denominated in USD				
Issue country Cayman Islands				
ALIBABA GR.HLDG 15/24	US01609WAQ50	3.600	0	200
Issue country Germany				
DT.BANK NY NTS DL 22/25	US251526CQ02	4.162	0	150
Issue country Great Britain				
PRUD.FUND.AS 23/30	US744330AA93	3.125	0	100
Issue country Canada				
ROYAL BK CDA 23/33 MTN	US78016FZX58	5.000	0	115
Issue country Spain				
TELEFONICA EM.17/27	US87938WAT09	4.103	0	250
Issue country USA				
ABBOTT LABS 15/25	US002824BB55	2.950	0	100
ABBOTT LABS 16/36	US002824BG43	4.750	0	100
ABBVIE 15/25	US00287YAQ26	3.600	0	100
ACTIV.BLIZZ. 20/50	US00507VAQ23	2.500	0	150
AMGEN 09/39	US031162BA71	6.400	0	150
ANH.B.CO/IB 19/26	US03522AAG58	3.650	0	400
ANH.B.CO/IB 19/36	US03522AAH32	4.700	0	300
APPLE 16/46	US037833BX70	4.650	0	100
APPLE 21/61	US037833EG11	2.800	0	200
AT + T 2037	US00206RFW79	4.900	0	200
BECTON,DICKINS. 2024	US075887BV02	3.363	0	114

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Security designation	ISIN number	Interest rate	Purch./ additions Units/nominal (nom. in 1,000, rounded)	Sales/ disposals
BK AMERICA 19/50 FLR MTN	US06051GHS12	4.330	0	250
CH.COM./CORP 20/51	US161175BV50	3.700	0	150
CITIGROUP 15/25	US172967JL61	3.875	0	250
COL.PI.OP.C. 23/30 REGS	USU2100VAA18	5.927	100	100
FEDEX 20/30	US31428XBZ87	4.250	0	100
GILEAD SCIENCES 14/25	US375558AZ68	3.500	0	200
GM FINANCIAL 19/29	US37045XCS36	5.650	0	100
GM FINANCIAL 2025	US37045XAS53	4.000	0	200
GM FINANCIAL 23/28	US37045XE52	5.800	0	100
INTL PAPER 17/48	US460146CS07	4.350	0	27
JEFFERIES FI 13/43	US472319AM43	6.500	0	50
JOHN DEERE C 20/30 MTN	US24422EVD83	2.450	0	100
KEURIG DR P. 20/30	US49271VAJ98	3.200	0	50
KINDER MORGAN 2025	US49456BAF85	4.300	0	200
MERC.B.F.NA. 15/25REGS	USU2339CBX57	3.300	0	200
NASDAQ 23/28	US63111XAH44	5.350	0	25
NETFLIX 19/28	US64110LAT35	5.875	0	200
NETFLIX 2025	US64110LAL09	5.875	0	100
NOVARTIS CAP 20/30	US66989HAR93	2.200	0	200
ORACLE 20/25	US68389XBT19	2.500	0	200
SEMPRA 23/33	US816851BR98	5.500	0	100
VERIZON COMM 21/26	US92343VGG32	1.450	0	200
WELLS FARGO 2026 MTN	US94974BFY11	4.100	0	150

Vienna, February 2024

Erste Asset Management GmbH
Electronically signed

Inspection information:
Note:

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