

ERSTE BOND CORPORATE PLUS

Jointly owned fund pursuant to the InvFG

Semi-Annual Report 2023/24

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General Information about the Investment Firm

The company	Erste Asset Management GmbH Am Belvedere 1, A-1100 Vienna Telephone: +43 05 0100-19777, fax: +43 05 0100-919777
Registered capital	EUR 2.50 million
Shareholders	Erste Group Bank AG (64.67%) Erste Bank der österreichischen Sparkassen AG (22.17%) Steiermärkische Bank und Sparkassen Aktiengesellschaft (3.30%) Tiroler Sparkasse Bankaktiengesellschaft Innsbruck (1.74%) DekaBank Deutsche Girozentrale, Frankfurt (1.65%) „Die Kärntner“ Trust-Vermögensverwaltungsgesellschaft m. b. H. & Co KG (1.65%) Salzburger Sparkasse Bank Aktiengesellschaft (1.65%) Sieben Tiroler Sparkassen Beteiligungsgesellschaft m. b. H. (1.65%) NÖ-Sparkassen Beteiligungsgesellschaft m. b. H. (0.76%) VIENNA INSURANCE GROUP AG Wiener Versicherung Gruppe (0.76%)
Supervisory Board	Rudolf SAGMEISTER (Chairman) Manfred BARTALSZKY Maximilian CLARY UND ALDRINGEN Klaus FELDERER (from 28.02.2024) Harald GASSER Gerhard GRABNER Harald Frank GRUBER Oswald HUBER (Deputy Chairman) Radovan JELASITY Michael KOREN (from 28.02.2024) Ertan PISKIN Peter PROBER Gabriele SEMMELROCK-WERZER (until 31.12.2023) Gerald WEBER Appointed by the Works Council: Martin CECH Regina HABERHAUER Heinrich Hubert REINER Peter RIEDERER Nicole WEINHENGST Manfred ZOUREK
Managing directors	Heinz BEDNAR Winfried BUCHBAUER Peter KARL Thomas KRAUS
Authorised officers	Karl FREUDENSCHUSS Günther MANDL Gerold PERMOSER Magdalena REISCHL Oliver RÖDER Magdalena UJWARY
State commissioners	Wolfgang EXL Angelika SCHÄTZ
Auditor	Ernst & Young Wirtschaftsprüfungsgesellschaft m.b.H.
Depositary bank	Erste Group Bank AG

Dear Unit-holders,

We are pleased to present you the following semi-annual report for the ERSTE BOND CORPORATE PLUS jointly owned fund pursuant to the InvFG for the period from 1 December 2023 to 31 May 2024.

Asset Allocation

	As of 31.05.2024	
	EUR millions	%
Bonds		
GBP	4.6	1.54
EUR	268.3	89.87
USD	5.0	1.69
Investment certificates		
EUR	5.3	1.78
Convertible bond		
EUR	0.2	0.06
Securities	283.4	94.94
Forward exchange agreements	0.1	0.02
Bank balances	9.9	3.31
Interest entitlements	5.2	1.73
Other deferred items	-0.0	-0.01
Fund assets	298.5	100.00

Statement of Assets and Liabilities as of 31 May 2024

(including changes in securities assets from 1 December 2023 to 31 May 2024)

Security designation	ISIN number	Interest rate	Purch./ Additions	Sales/ disposals	Holding Units/nominal (nom. in 1,000, rounded)	Price	Value in EUR	% share of fund assets
Publicly traded securities								
Bonds denominated in GBP								
Issue country Spain								
BBVA 23/33 FLR MTN	XS2674597468	8.250	0	0	1,000	106.480	1,248,814.87	0.42
Total issue country Spain							1,248,814.87	0.42
Total bonds denominated in GBP translated at a rate of 0.85265							1,248,814.87	0.42
Bonds denominated in EUR								
Issue country Denmark								
JYSKE BANK 24/35 FLR MTN	XS2754488851	5.125	600	0	600	101.763	610,580.40	0.20
Total issue country Denmark							610,580.40	0.20
Issue country Italy								
ENI 20/UND. FLR	XS2242929532	2.625	0	0	1,000	96.937	969,370.40	0.32
ENI 20/UND. FLR	XS2242931603	3.375	0	0	7,900	92.750	7,327,250.00	2.45
Total issue country Italy							8,296,620.40	2.78
Issue country Luxembourg								
GR.C.P.FIN. 24/UND. FLR	XS2799494633	6.125	490	0	490	79.885	391,436.50	0.13
GR.CTY PROP. 20/UND. FLR	XS2271225281	1.500	0	0	500	63.440	317,200.00	0.11
Total issue country Luxembourg							708,636.50	0.24
Issue country Netherlands								
ACHMEA 24/44 FLR MTN	XS2809859536	5.625	800	0	800	100.590	804,720.00	0.27
ARGENTUM NE.16/46FLRMTN	XS1418788755	3.500	0	0	500	98.264	491,321.00	0.16
Total issue country Netherlands							1,296,041.00	0.43
Issue country Austria								
AT+S AUSTR.T.+S. 22-UND.	XS2432941693	5.000	0	0	1,400	86.670	1,213,380.00	0.41
BAWAG GROUP 20/30 FLR MTN	XS2230264603	1.875	1,100	0	2,100	95.345	2,002,245.00	0.67
ERSTE GR.BK. 19/30 MTN	XS2083210729	1.000	0	0	1,000	96.305	963,050.00	0.32
ERSTE GR.BK. 20/31 FLRMTN	AT0000A2J645	1.625	0	0	400	94.057	376,228.00	0.13
ERSTE GR.BK. 21/32 FLRMTN	AT0000A2U543	0.875	0	0	700	88.866	622,059.20	0.21
ERSTE GR.BK. 22/33 FLRMTN	AT0000A2YA29	4.000	0	0	600	98.117	588,700.80	0.20
OMV AG 15-UND. FLR	XS1294343337	6.250	0	0	3,200	102.743	3,287,782.40	1.10
OMV AG 18-UND. FLR	XS1713462403	2.875	0	0	1,000	100.105	1,001,050.00	0.34
OMV AG 20/UND FLR	XS2224439385	2.500	0	0	500	95.500	477,500.00	0.16
OMV AG 20/UND FLR	XS2224439971	2.875	0	0	4,500	91.260	4,106,718.00	1.38
UNIQA INSUR. 21/41 FLR	XS2418392143	2.375	0	0	1,000	84.003	840,028.00	0.28

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Security designation	ISIN number	Interest rate	Purch./ Additions	Sales/ disposals	Holding Units/nominal (nom. in 1,000, rounded)	Price	Value in EUR	% share of fund assets
UNIQA INSURANC.GR. 15/46	XS1117293107	6.000	0	0	700	102.625	718,375.00	0.24
VB WIEN 24/34 FLR	AT000B122270	5.750	700	0	700	99.388	695,718.80	0.23
VIENNA I.GRP 21/36 MTN	AT0000A2QL75	1.000	0	0	1,500	77.042	1,155,630.00	0.39
VIENNA I.GRP 22/42 FLRMTN	AT0000A2XST0	4.875	0	0	800	99.290	794,321.60	0.27
Total issue country Austria							18,842,786.80	6.31
Issue country Sweden								
SEB 21/31 FLR MTN	XS2404247384	0.750	0	0	1,000	91.702	917,018.00	0.31
Total issue country Sweden							917,018.00	0.31
Issue country Slovakia								
SLOVENSK.SPO 21/28 MTN	SK4000019337	0.375	0	0	500	84.352	421,760.00	0.14
Total issue country Slovakia							421,760.00	0.14
Issue country Spain								
BBVA 23/33 FLR MTN	XS2636592102	5.750	0	0	3,000	104.358	3,130,728.00	1.05
BCO SANTAND. 20/30 MTN	XS2247936342	1.625	0	0	500	86.042	430,208.00	0.14
BCO SANTAND. 23/33FLR MTN	XS2626699982	5.750	0	0	800	104.176	833,411.20	0.28
BCO SANTANDER 16/26 MTN	XS1384064587	3.250	0	0	1,000	98.601	986,008.00	0.33
BCO SANTANDER 18/28 MTN	XS1767931121	2.125	0	0	2,200	93.998	2,067,960.40	0.69
CAIXABANK 18/30 FLR MTN	XS1808351214	2.250	0	0	2,000	97.795	1,955,900.00	0.66
CAIXABANK 21/31 FLR MTN	XS2310118976	1.250	0	2,000	2,000	93.876	1,877,512.00	0.63
CAIXABANK 22/33 FLR MTN	XS2558978883	6.250	2,000	0	2,000	105.303	2,106,060.00	0.71
Total issue country Spain							13,387,787.60	4.48
Total bonds denominated in EUR							44,481,230.70	14.90
Bonds denominated in USD								
Issue country Australia								
RE1 TR.S.G.2 20/80 FLR	USQ8053LAA28	4.750	0	0	1,500	95.895	1,325,004.61	0.44
RE1 TR.S.G.2 20/80 FLR	USQ8053LAB01	5.125	0	0	500	91.770	422,669.49	0.14
Total issue country Australia							1,747,674.10	0.59
Issue country Luxembourg								
AROUND.FIN. 24/UND FLR	XS2812484728	7.875	3,000	0	3,000	71.750	1,982,774.50	0.66
Total issue country Luxembourg							1,982,774.50	0.66
Total bonds denominated in USD translated at a rate of 1.08560							3,730,448.60	1.25
Total publicly traded securities							49,460,494.17	16.57
Investment certificates								
Investment certificates denominated in EUR								
Issue country Croatia								
ER.MO.MKT OT EOA	HRRSIUENM2		8,391	0	8,391	100.753	845,368.08	0.28
Total issue country Croatia							845,368.08	0.28

Security designation	ISIN number	Interest rate	Purch./ Additions	Sales/ disposals	Holding Units/nominal (nom. in 1,000, rounded)	Price	Value in EUR	% share of fund assets
Issue country Austria								
ERSTE ALPHA 1 T	AT0000A03DF2		2,698	52	19,543	57.370	1,121,181.91	0.38
ERSTE ALPHA 2 T	AT0000A05F50		5,532	0	41,189	81.290	3,348,253.81	1.12
							Total issue country Austria	1.50
							Total investment certificates denominated in EUR	1.78
							Total investment certificates	1.78
Securities admitted to organised markets								
Bonds denominated in GBP								
Issue country Great Britain								
BP CAP.MKTS 20/UND FLR	XS2193663619	4.250	1,000	0	1,000	94.630	1,109,834.05	0.37
SSE 20/UND. FLR B REGS	XS2195190876	3.740	0	0	2,000	95.525	2,240,656.78	0.75
							Total issue country Great Britain	1.12
							Total bonds denominated in GBP translated at a rate of 0.85265	1.12
Bonds denominated in EUR								
Issue country Australia								
AUSNET SVCS 21/81 FLR	XS2308313860	1.625	1,000	0	5,000	92.671	4,633,566.65	1.55
COMMON.BK.AUSTR.17/29FLR	XS1692332684	1.936	0	0	1,000	99.130	991,300.00	0.33
							Total issue country Australia	1.88
Issue country Belgium								
AGEAS 20/51 FLR	BE6325355822	1.875	0	0	1,000	81.542	815,424.00	0.27
BELFIUS BK 16-26	BE0002251206	3.125	0	0	500	98.028	490,142.00	0.16
BELFIUS BK 23/33 FLR MTN	BE6340794013	5.250	0	0	2,000	102.171	2,043,412.00	0.68
ELIA GROUP 23/UND FLR	BE6342251038	5.875	0	0	2,000	102.875	2,057,500.00	0.69
KBC GROEP 23/33 FLR MTN	BE0002914951	4.875	0	0	1,200	101.349	1,216,192.80	0.41
KBC GROEP 24/35 FLR MTN	BE0002990712	4.750	1,400	0	1,400	100.600	1,408,394.40	0.47
							Total issue country Belgium	2.69
Issue country Denmark								
NYKREDIT 21/31 FLR MTN	DK0030487996	0.875	0	0	2,000	93.062	1,861,244.00	0.62
ORSTED 19/3019 FLR	XS2010036874	1.750	0	0	3,500	89.625	3,136,875.00	1.05
ORSTED 21/3021 FLR REGS	XS2293075680	1.500	0	0	3,500	78.750	2,756,250.00	0.92
ORSTED 22/3022 FLR	XS2563353361	5.250	0	0	1,000	101.500	1,015,000.00	0.34
ORSTED 24/UND FLR MTN	XS2778385240	5.125	700	0	700	100.780	705,460.00	0.24
							Total issue country Denmark	3.17
Issue country Germany								
BAY.LDSBK.21/32 MTN	XS2411178630	1.375	0	0	1,000	87.039	870,386.00	0.29
BERTELSMANNSUB.ANL.15/75	XS1222594472	3.500	0	0	2,000	97.000	1,940,000.00	0.65
COBA T2 NACHRANG 17/27	DE000CZ40LW5	4.000	0	0	2,000	100.635	2,012,700.00	0.67

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Security designation	ISIN number	Interest rate	Purch./ Additions	Sales/ disposals	Holding Units/nominal (nom. in 1,000, rounded)	Price	Value in EUR	% share of fund assets
DT. BAHN FIN. 19/UNBEFR.	XS2010039035	0.950	0	0	1,500	97.060	1,455,900.00	0.49
DT. BAHN FIN. 19/UNBEFR.	XS2010039548	1.600	0	0	1,500	86.461	1,296,910.80	0.43
DT.BANK FIXED 22/32 SUB.	DE000DL19WN3	4.000	1,000	0	1,000	97.185	971,848.00	0.33
HANN RUECK SUB 2019/2039	XS2063350925	1.125	0	0	2,400	85.140	2,043,364.80	0.68
HANN RUECK SUB 2020/2040	XS2198574209	1.750	0	0	700	86.010	602,068.60	0.20
HANN RUECK SUB 2021/2042	XS2320745156	1.375	0	0	1,800	80.618	1,451,124.00	0.49
HANN RUECK SUB 2022/2043	XS2549815913	5.875	2,000	0	2,000	110.475	2,209,504.00	0.74
INFINEON TECH.19/UNL.	XS2056730679	3.625	1,000	0	1,000	96.500	965,000.00	0.32
LBBW T2 MTN 19/29	DE000LB13HZ5	2.200	1,000	0	1,800	90.332	1,625,979.60	0.54
MERCK KGAA SUB.ANL.14/74	XS1152343668	3.375	0	0	2,500	99.590	2,489,750.00	0.83
MERCK KGAA SUB.ANL.19/79	XS2011260531	1.625	0	0	3,900	98.705	3,849,495.00	1.29
MERCK KGAA SUB.ANL.19/79	XS2011260705	2.875	0	0	2,500	93.750	2,343,750.00	0.79
MERCK KGAA SUB.BND.20/80	XS2218405772	1.625	0	0	2,900	94.370	2,736,730.00	0.92
MUENCH.RUECK 18/49	XS1843448314	3.250	0	0	4,400	95.579	4,205,484.80	1.41
MUENCH.RUECK 20/41	XS2221845683	1.250	0	0	500	82.592	412,958.00	0.14
MUENCH.RUECK 21/42	XS2381261424	1.000	0	0	1,000	78.590	785,904.00	0.26
MUENCH.RUECK 24/44	XS2817890077	4.250	1,200	0	1,200	98.220	1,178,640.00	0.39
TALANX AG NACHR.ANL 17/47	XS1729882024	2.250	0	0	1,000	92.668	926,680.00	0.31
WUESTENROT+WUERTT 21/41	XS2378468420	2.125	0	0	1,000	77.994	779,940.00	0.26
Total issue country Germany							37,154,117.60	12.45

Issue country France

ARKEMA S.A. 19/UND.FLRMTN	FR0013425170	2.750	0	0	2,200	99.720	2,193,840.00	0.73
BFCM 22/32 MTN FLR	FR001400AY79	3.875	0	0	1,000	98.585	985,850.00	0.33
BNP PARIBAS 16/27 MTN	XS1470601656	2.250	0	0	2,600	96.137	2,499,562.00	0.84
BNP PARIBAS 20/32 FLR MTN	FR0013476611	1.125	0	0	1,300	91.813	1,193,564.05	0.40
BNP PARIBAS 21/33 FLR MTN	FR00140057U9	0.875	0	0	2,000	86.704	1,734,072.00	0.58
BPCE 22/32 FLR MTN	FR0014008PC1	2.250	0	0	1,000	94.572	945,720.00	0.32
BQUE F.C.MTL 17/27 MTN	XS1717355561	1.625	0	0	1,000	92.635	926,352.00	0.31
CR.MUT.ARKEA 17/29 MTN	FR0013236544	3.500	0	0	1,500	98.253	1,473,795.00	0.49
CRED.AGRIC.ASSUR. 15-UND.	FR0012444750	4.250	0	0	500	99.685	498,425.00	0.17
CREDIT AGRIC. 23/33 FLRMTN	FR001400KDS4	5.500	0	0	1,500	104.463	1,566,942.00	0.52
DANONE 21/UND. FLR MTN	FR0014005EJ6	1.000	0	0	2,500	91.854	2,296,351.00	0.77
EL. FRANCE 13/UND.FLR MTN	FR0011401751	5.375	0	0	1,900	100.300	1,905,700.00	0.64
EL. FRANCE 14/UND.FLR MTN	FR0011697028	5.000	0	0	4,500	99.690	4,486,050.00	1.50
EL. FRANCE 18/UND.FLR	FR0013367612	4.000	0	0	2,000	99.875	1,997,500.00	0.67
ELECT.FRANCE 19/UND. FLR	FR0013464922	3.000	0	0	1,200	92.602	1,111,224.00	0.37
ORANGE 14/UND. FLR MTN	XS1115498260	5.000	0	1,313	2,787	101.410	2,826,296.70	0.95
ORANGE 19/UND. FLR MTN	FR0013413887	2.375	0	3,800	500	98.370	491,850.00	0.16
ORANGE 19/UND. FLR MTN	FR0013447877	1.750	0	0	1,200	92.979	1,115,752.80	0.37
ORANGE 20/UND. FLR MTN	FR00140005L7	1.750	0	0	800	89.250	714,000.00	0.24
ORANGE 21/UND. FLR MTN	FR0014003B55	1.375	0	0	1,500	86.250	1,293,750.00	0.43
ORANGE 23/UND. FLR MTN	FR001400GDJ1	5.375	0	0	2,000	104.156	2,083,116.00	0.70
SOC GENERALE 21/31 FLR	FR0014002QE8	1.125	0	0	2,000	93.306	1,866,120.00	0.63
STE GENERALE 20/30 FLRMTN	FR00140000Z2	1.000	0	0	1,000	95.150	951,500.00	0.32
URW 18/UND. FLR	FR0013330537	2.875	0	0	1,000	94.410	944,100.00	0.32
URW 23/UND. FLR	FR001400IU83	7.250	0	0	2,600	105.217	2,735,647.20	0.92
Total issue country France							40,837,079.75	13.68

Security designation	ISIN number	Interest rate	Purch./ Additions	Sales/ disposals	Holding Units/nominal (nom. in 1,000, rounded)	Price	Value in EUR	% share of fund assets
Issue country Great Britain								
BARCLAYS 21/31 FLR MTN	XS2321466133	1.125	0	0	3,000	93.915	2,817,445.47	0.94
BP CAP.MKTS 20/UND FLR	XS2193661324	3.250	0	0	9,000	97.256	8,753,040.00	2.93
BP CAP.MKTS 20/UND FLR	XS2193662728	3.625	0	0	14,750	95.375	14,067,812.50	4.71
BRIT.AM.TOBA 21/UND.	XS2391779134	3.000	2,000	0	2,000	94.085	1,881,700.00	0.63
BRIT.AM.TOBA 21/UND.	XS2391790610	3.750	1,000	0	1,000	91.750	917,500.00	0.31
HSBC HLDGS 16/28 MTN	XS1428953407	3.125	0	0	500	96.745	483,726.00	0.16
HSBC HLDGS 22/32 FLR MTN	XS2553547444	6.364	1,000	0	1,000	106.077	1,060,772.00	0.36
NATIONW.BLDG 24/34 FLR	XS2801451654	4.375	1,000	0	1,000	99.503	995,028.00	0.33
NATIONWIDE BLDG 17/29 FLR	XS1651453729	2.000	0	0	1,500	99.720	1,495,800.00	0.50
NATWEST GRP 21/32 FLR MTN	XS2382950330	1.043	0	0	500	89.671	448,355.00	0.15
NATWEST GRP 23/34 FLR MTN	XS2592628791	5.763	0	0	1,000	104.546	1,045,460.00	0.35
SSE 20/UND.FLR	XS2195190520	3.125	0	0	2,000	95.605	1,912,100.00	0.64
SSE 22/UND.FLR	XS2439704318	4.000	2,000	0	6,750	97.250	6,564,375.00	2.20
STAND.CHAR. 14/24 MTN	XS1140857316	3.125	0	0	1,000	99.550	995,500.00	0.33
STAND.CHAR. 20/30 FLR	XS2183818637	2.500	0	0	1,000	97.889	978,890.00	0.33
Total issue country Great Britain							44,417,503.97	14.88
Issue country Italy								
ASS.GENERALI 21/32 MTN	XS2357754097	1.713	0	0	1,000	83.102	831,016.00	0.28
ENI 21/UND. FLR	XS2334852253	2.000	0	0	800	92.250	738,000.00	0.25
ENI 21/UND. FLR	XS2334857138	2.800	2,000	0	8,700	88.375	7,688,625.00	2.58
GENERALI 19/29 MTN	XS1941841311	3.875	0	0	500	99.713	498,564.00	0.17
TERNA R.E.N. 22/UND. FLR	XS2437854487	2.375	0	0	900	92.000	828,000.00	0.28
Total issue country Italy							10,584,205.00	3.55
Issue country Luxembourg								
AROUND.FIN. 24/UND. FLR	XS2799493825	5.000	1,700	0	1,700	57.000	969,000.00	0.32
EUROCL.INV. 22/48 FLR	BE6334364708	2.625	0	0	1,000	93.766	937,660.00	0.31
Total issue country Luxembourg							1,906,660.00	0.64
Issue country Netherlands								
ALLIANDER 18/UND. FLR	XS1757377400	1.625	0	0	275	96.500	265,375.00	0.09
ASR NEDERLA. 22/43 FLR	XS2554581830	7.000	0	0	100	112.589	112,589.00	0.04
ELM 20/UND. FLR MTN	XS2182055009	3.750	0	0	1,000	98.850	988,500.00	0.33
ELM B.V. 15/UND. FLR MTN	XS1209031019	2.600	0	0	2,000	97.137	1,942,740.00	0.65
IBERDROLA IN 19/UND.FLR	XS1890845875	3.250	0	0	2,000	99.350	1,987,000.00	0.67
IBERDROLA IN 20/UND. FLR	XS2244941063	1.874	0	0	2,000	95.375	1,907,500.00	0.64
IBERDROLA IN 20/UND. FLR	XS2244941147	2.250	0	0	9,000	89.875	8,088,750.00	2.71
IBERDROLA IN 21/UND. FLR	XS2295333988	1.825	0	0	7,000	86.500	6,055,000.00	2.03
ING GROEP 17/29 FLR MTN	XS1689540935	1.625	0	0	2,000	99.095	1,981,900.00	0.66
ING GROEP 18/30 FLR MTN	XS1796079488	2.000	0	0	1,600	97.950	1,567,200.00	0.52
ING GROEP 19/30 FLR MTN	XS2079079799	1.000	0	0	1,000	95.026	950,264.00	0.32
ING GROEP 21/32 FLR MTN	XS2407529309	1.000	0	0	1,000	89.561	895,609.11	0.30
ING GROEP 24/34 FLR MTN	XS2818300407	4.375	1,000	0	1,000	99.155	991,550.00	0.33
NN GRP 23/43 FLR MTN	XS2616652637	6.000	0	0	1,000	107.811	1,078,110.00	0.36
STEDIN HLDG. 21/UND. FLR	XS2314246526	1.500	0	0	600	91.457	548,742.00	0.18

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Security designation	ISIN number	Interest rate	Purch./ Additions	Sales/ disposals	Holding Units/nominal (nom. in 1,000, rounded)	Price	Value in EUR	% share of fund assets
VOLKSWAGEN INTL 23/UNDFLR	XS2675884733	7.875	4,000	0	4,000	112.814	4,512,571.32	1.51
VOLKSWAGEN INTL17/UNDFLR	XS1629774230	3.875	2,000	0	2,000	95.619	1,912,380.00	0.64
VOLKSWAGEN INTL18/UNDFLR	XS1799939027	4.625	4,000	0	4,000	97.148	3,885,920.00	1.30
VW INTL.FIN 20/UND. FLR	XS2187689034	3.500	3,600	0	3,600	98.375	3,541,500.00	1.19
VW INTL.FIN 20/UND. FLR	XS2187689380	3.875	2,000	0	2,000	92.720	1,854,400.00	0.62
Total issue country Netherlands							45,067,600.43	15.10
Issue country Austria								
BAWAG GROUP 23/34 FLR MTN	XS2707629056	6.750	0	0	2,700	105.180	2,839,864.27	0.95
RAIF.BK INTL 20/32FLR MTN	XS2189786226	2.875	0	0	4,900	90.734	4,445,975.80	1.49
RAIF.BK INTL 21/33FLR MTN	XS2353473692	1.375	0	0	300	82.788	248,365.05	0.08
Total issue country Austria							7,534,205.12	2.52
Issue country Sweden								
TELIA CO AB 20/81 FLR	XS2082429890	1.375	1,000	0	1,000	94.375	943,750.00	0.32
TELIA CO AB 22/82 FLR	XS2526881532	4.625	0	0	2,000	100.361	2,007,220.00	0.67
TELIA CO AB 22/83 FLR	XS2443749648	2.750	0	0	3,000	93.500	2,805,000.00	0.94
VATTENFALL 15/77 FLR	XS1205618470	3.000	0	0	2,000	95.350	1,907,000.00	0.64
Total issue country Sweden							7,662,970.00	2.57
Issue country Switzerland								
UBS GROUP 21/33 MTN	CH0591979627	0.625	0	0	1,000	75.543	755,428.00	0.25
Total issue country Switzerland							755,428.00	0.25
Issue country Spain								
BANKINTER 21/32 FLR	ES02136790F4	1.250	0	0	1,000	90.509	905,090.00	0.30
BCO SANTANDER 17/27 MTN	XS1548444816	3.125	0	0	500	98.209	491,045.00	0.16
IBERDR.FINA. 24/UND. FLR	XS2748213290	4.871	1,300	0	1,300	101.125	1,314,619.28	0.44
REDEIA CORPO 23/UND	XS2552369469	4.625	0	0	2,000	101.390	2,027,800.00	0.68
Total issue country Spain							4,738,554.28	1.59
Total bonds denominated in EUR							223,789,085.00	74.97
Bonds denominated in USD								
Issue country Spain								
BBVA 23/33 FLR	US05946KAN19	7.883	0	0	400	110.124	405,762.27	0.14
Total issue country Spain							405,762.27	0.14
Issue country USA								
SEMPRA 24/54 FLR	US816851BS71	6.875	1,000	0	1,000	99.019	912,111.05	0.31
Total issue country USA							912,111.05	0.31
Total bonds denominated in USD translated at a rate of 1.08560							1,317,873.32	0.44

Security designation	ISIN number	Interest rate	Purch./ Additions	Sales/ disposals	Holding Units/nominal (nom. in 1,000, rounded)	Price	Value in EUR	% share of fund assets
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Convertible bonds denominated in EUR**Issue country Austria**

DO + CO 21/26 CV	AT0000A2N7T2	1.750	0	0	100	173.734	173,734.00	0.06
Total issue country Austria							173,734.00	0.06
Total convertible bonds denominated in EUR							173,734.00	0.06
Total securities admitted to organised markets							228,631,183.15	76.59

Forward exchange agreements**Unrealised result in EUR****Forward exchange agreements denominated in EUR****Issue country Austria**

FXF SPEST EUR/GBP 14.06.24	FXF_TAX_3468183				2,806,742		-6,837.76	-0.00
FXF SPEST EUR/USD 14.06.24	FXF_TAX_3468157				3,748,969		65,890.99	0.02
Total issue country Austria							59,053.23	0.02
Total forward exchange agreements denominated in EUR							59,053.23	0.02
Total forward exchange agreements							59,053.23	0.02

Breakdown of fund assets

Transferable securities							283,406,481.12	94.94
Forward exchange agreements							59,053.23	0.02
Bank balances							9,891,846.39	3.31
Interest entitlements							5,175,844.35	1.73
Other deferred items							-15,580.93	-0.01
Fund assets							298,517,644.16	100.00

Investor note:**The values of assets in illiquid markets may deviate from their actual selling prices.**

Dividend-bearing units outstanding	AT0000A1PKL2	units	1,557,877.423
Value of dividend-bearing unit	AT0000A1PKL2	EUR	95.54
Non-dividend-bearing units outstanding	AT0000A1PKM0	units	1,355,757.005
Value of non-dividend-bearing unit	AT0000A1PKM0	EUR	109.46
KEST-exempt non-dividend-bearing units outstanding	AT0000A1PKN8	units	2,184.533
Value of KEST-exempt non-dividend-bearing unit	AT0000A1PKN8	EUR	112.87
KEST-exempt non-dividend-bearing units outstanding	AT0000A306Q9	units	8,896.000
Value of KEST-exempt non-dividend-bearing unit	AT0000A306Q9	EUR	114.21

The Fund is not permitted to engage in repurchase agreements pursuant to Regulation (EU) No. 2015/2365 (Regulation on Transparency of Securities Financing Transactions and of Reuse). For this reason, repurchase agreements were not employed.

No total return swaps pursuant to Regulation (EU) 2015/2365 (Regulation on Transparency of Securities Financing Transactions and of Reuse) were concluded for the Fund during the reporting period.

The Fund is not permitted to engage in securities lending agreements pursuant to Regulation (EU) No. 2015/2365 (Regulation on Transparency of Securities Financing Transactions and of Reuse). For this reason, securities lending agreements were not employed.

Explanation on disclosure pursuant to Delegated Regulation (EU) No. 2016/2251 supplementing Regulation (EU) No. 648/2012 of the European Parliament and of the Council on OTC derivatives, central counterparties, and trade repositories with regard to regulatory technical standards for risk-mitigation techniques for OTC derivative contracts not cleared by a central counterparty:

All OTC derivatives are traded through Erste Group Bank AG. For foreign currency futures contracts and foreign currency swap contracts that are not physically delivered, the collateral is swapped between the Fund and Erste Group Bank AG.

In the event of negative exposure to derivative futures contracts and foreign currency swap contracts that are not physically delivered, collateral in the form of cash or bonds is pledged to Erste Group Bank AG in accordance with the contractually agreed threshold.

In the event of positive exposure to derivative futures contracts and foreign currency swap contracts that are not physically delivered, EUR-denominated bonds from the national governments or central banks of the countries of the Eurozone are pledged by Erste Group Bank AG to the Fund in accordance with the contractually agreed threshold. A one-time discount of 4% is agreed with the counterparty for this collateral. In the event of regulatory requirements that stipulate a different discount or the provision of alternative collateral, these requirements are met.

Purchases and sales of transferable securities in the reporting period not listed in the statement of assets and liabilities

Security designation	ISIN number	Interest rate	Purch./ additions Units/nominal (nom. in 1,000, rounded)	Sales/ disposals
Publicly traded securities				
Bonds denominated in EUR				
Issue country Denmark				
JYSKE BK 17/29 FLR MTN	XS1592283391	2.250	0	1,000
Issue country Luxembourg				
AROUNDTOWN 18/UND. FLR	XS1752984440	1.117	0	1,000
AROUNDTOWN 19/UND FLR	XS2027946610	2.875	0	700
GRAND CITY PROP. 18/UND	XS1811181566	2.822	0	500
Issue country Netherlands				
IBERDROLA INTL 18/UND.FLR	XS1797138960	0.000	0	1,700
Bonds denominated in USD				
Issue country Netherlands				
AT SECURITIES 17/UND. FLR	XS1634523754	7.600	0	3,000
Investment certificates				
Investment certificates denominated in EUR				
Issue country Croatia				
ERSTE E-CONSERVATIVE	HRERSIUCONS9		0	7,372
Securities admitted to organised markets				
Bonds denominated in EUR				
Issue country Denmark				
ORSTED 2017/3017 FLR	XS1720192696	2.250	0	2,700
Issue country Germany				
ALLIANZ MTN 2022/2038	DE000A30VTT8	4.597	1,000	2,000

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Security designation	ISIN number	Interest rate	Purch./ additions	Sales/ disposals
Units/nominal (nom. in 1,000, rounded)				
Issue country France				
COFACE 23/33	FR001400M8W6	5.750	1,500	1,500
Issue country Luxembourg				
HOLCIM F.LUX 19/UND FLR	XS1713466495	3.000	0	1,000
Unlisted securities				
Bonds denominated in EUR				
Issue country Luxembourg				
AROUNDTOWN 19/UND FLR	QOXDBM086388	2.875	700	700

Vienna, June 2024

Erste Asset Management GmbH
Electronically signed

Inspection information: The electronic signatures of this document can be inspected at the website of Rundfunk und Telekom Regulierungs-GmbH (<https://www.signatur.rtr.at/de/vd/Pruefung.html>).

Note: This document was signed with two qualified electronic signatures. A qualified electronic signature has the same legal effect as a hand-written signature (Article 25 of Regulation [EU] No 910/2014 [eIDAS Regulation]).