

# Key Investor Information

This document provides key investor information about this fund ("Fund"). It is not marketing material. The information is required by law to help investors understand the nature and the risks of investing in this Fund. Investors are advised to read it so to make an informed decision about whether to invest.

## Cape Capital SICAV-UCITS - Cape Fixed Income Fund - Internal A USD, a Share Class of Cape Capital SICAV-UCITS - Cape Fixed Income Fund

Management Company  
ISIN

MultiConcept Fund Management S.A., Luxembourg  
LU1200254065

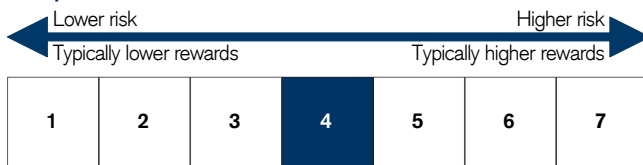
### Objectives and investment policy

This Bond Fund is actively managed without reference to a benchmark aiming to achieve capital appreciation in the short- to medium term. The Investment Manager refers to EURIBOR to reference the return objective. The Fund mainly invests in investment and non-investment grade fixed income bonds, floating rate notes, money market instruments, convertibles, perpetual bonds and CoCos (contingent convertible bonds, up to 50% of net assets), units of other UCITS as well as derivatives such as total return swaps. It invests without being limited to a specific currency, geographic scope or industrial sector. Securities of issuers with a rating below "B-" by Standard & Poor's or "B3" by Moody's cannot be held. In order to achieve its objective, the Fund can use derivative instruments

to protect against movements in currencies and security prices, for investment purposes and for efficient portfolio management. In case of investments in Total Return Swaps, the maximum value of the investments might reach up to 20% of the Fund's net assets. The investor can buy or sell shares on a daily basis (Luxembourg and Switzerland bank business days). This Share Class does not make regular distributions. The Fund shall bear the costs of standard brokerage and bank charges incurred by the Fund through securities transactions in relation to the portfolio. These charges are not included in the "Charges" section of this document.

### Risk and reward profile

#### Risk profile



The Fund's risk and reward profile shows the expected variations in value of an investment in this Fund. It is based on performance data over the past five years respectively simulated performance in the case of missing history and the Fund's risk limit. The Fund's risk rating may change in the future. Please note, higher possible gains generally also mean higher possible losses. The lowest risk category does not mean that the Fund is risk free.

#### Why is the Fund in the specific category?

The fund aims to achieve its return while respecting a target risk budget. The level of the risk and reward indicator reflects the targeted risk for the Fund. Investments in bonds are affected by changes in interest rates, the size of the market segment, the currency allocation, the economic sector and the credit quality of the bonds. The Fund holds investments with generally lower credit quality and has exposure to currency risk. The Fund's use of leverage may lead to an amplified reaction to market movements. The particularly active management of the Fund may lead to frequent changes of the Fund's risk profile.

#### Are there any other particular risks?

The Fund's risk and reward profile does not reflect the risk inherent in future circumstances that differ from what the Fund has experienced in the recent past. This includes the following events which are rare but can have a large impact.

- Credit risk: Issuers of assets held by the Fund may not pay income or repay capital when due. The Fund's investments have considerable credit risk.
- Liquidity risk: Assets cannot necessarily be sold at limited cost in an adequately short timeframe. The Fund's investments may be prone to limited liquidity. The Fund will endeavor to mitigate this risk by various measures.
- Counterparty risk: Bankruptcy or insolvency of the Fund's derivative counterparties may lead to payment or delivery default.
- Event risk: In the case a trigger event occurs contingent capital is converted into equity or written down and thus may lose substantially in value.
- Operational risk: Deficient processes, technical failures or catastrophic events may cause losses.
- Political and Legal risks: Investments are exposed to changes of rules and standards applied by a specific country. This includes restrictions on currency convertibility, the imposing of taxes or controls on transactions, the limitations of property rights or other legal risks.
- Sustainability risks: Sustainability risks are environmental, social or governance events or conditions that can have a material negative effect on the return, depending on the relevant sector, industry and company exposure.

### Charges

One-off charges taken before or after the investment	
Entry charge	Not applicable
Exit charge	Not applicable
Switch charge	Not applicable
This is the maximum amount that may be deducted from the investor's money before it is invested or before the proceeds of the investment are paid out.	
Charges debited to the Fund over a year	
Ongoing charge	0.53%
Charges debited to the Fund under certain specific conditions	
Performance fee	Not applicable

Charges debited to investors are used to pay for the cost of running the Fund, including marketing and distribution costs. These charges reduce the potential growth of the investment.

The **entry** and **exit charges** shown are the maximum figures that can be charged to the investor. Investors may obtain the fees effectively applied from their individual financial adviser or distributor.

The **ongoing charges** figure is based on last year's expenses for the year ending December 31, 2021. This figure may vary from year to year. It excludes performance fees and portfolio transaction costs, except in the case of an entry/exit charge paid by the Fund when buying or selling shares/units in another collective investment undertaking.

## Past performance

### Performance disclaimer

Please note that performance in the past is not a reliable indicator of future results.

### Charges and fees

The performance chart shows the Fund's investment returns as a percentage change in NAV from one year-end to the next in the Share Class currency.

The fees for the ongoing fund charges are included in the calculation of past performance. The entry/exit fees are excluded from the calculation of past performance.

### Fund launch date and currency

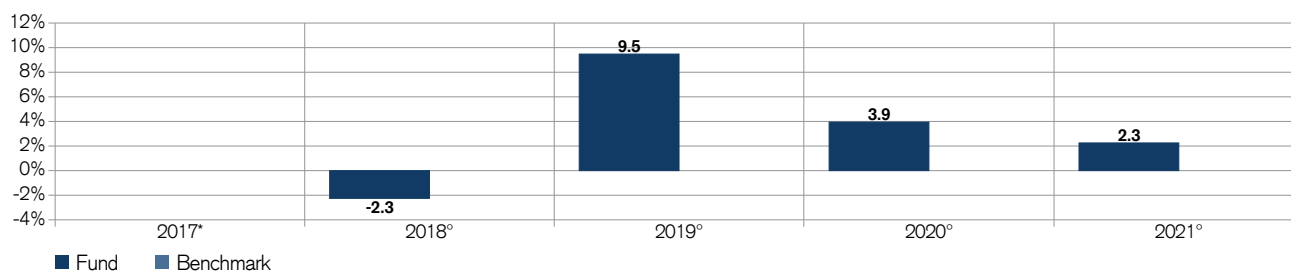
The Fund was launched on May 29, 2015.

The Share Class was launched on November 10, 2017.

The base currency of the Fund is EUR.

The currency of the Share Class is USD.

Past performance has been calculated in USD.



\* For this reference period, no data is available for the Share Class. The Share Class was launched on November 10, 2017.

° For this period, the reference benchmark was not applicable. As of 1. January 2022 the Share Class applied EURIBOR 1M (01/22) as its benchmark.

## Practical information

### Depositary bank

Credit Suisse (Luxembourg) S.A., Luxembourg

### Further information

Further information about Cape Capital SICAV-UCITS, its prospectus and its latest annual and semi-annual report may be obtained free of charge, in English language, from MultiConcept Fund Management S.A., Luxembourg, the appointed distributors or online at <https://www.credit-suisse.com/microsites/multiconcept/en.html>. This key investor information document relates to a fund forming part of Cape Capital SICAV-UCITS. The prospectus and the periodic reports are prepared for the entire umbrella fund. The assets and liabilities of each fund are segregated, which means that no individual fund will be liable with its assets for liabilities of another fund within the umbrella fund.

Details of the up-to-date remuneration policy of the Management Company, including, but not limited to, a description of how remuneration and benefits are calculated, the identity of persons responsible for awarding the remuneration and benefits, including a description of the global Credit Suisse Group compensation committee are available on <https://www.credit-suisse.com/microsites/multiconcept/en.html> and will be made available to investors free of charge upon request.

The Investment Manager for this Fund is Cape Capital AG.

### Price publication

The latest prices of the shares are available on [www.fundpublications.com](http://www.fundpublications.com).

### Conversion of units/shares

Investors may apply to convert part or all of their shares into shares of the same class of another fund or into another class of the same or another fund, provided that the conditions for accessing the relevant Share Class are fulfilled. For further information about how to convert shares and the applicable conversion charge, investors should refer to the prospectus (section on "Conversion of shares").

### Specific fund information

More share classes may be available for this Fund. For further details, investors should refer to the prospectus. For further information about the share classes that are marketed to the public in the investor's jurisdiction, investors should refer to [www.fundpublications.com](http://www.fundpublications.com).

### Tax legislation

The Fund is subject to the tax laws and regulations of Luxembourg. Depending on the investor's country of residence, this might have an impact on the personal tax position of the investor. For further details, the investor should consult a tax adviser.

### Liability statement

MultiConcept Fund Management S.A., Luxembourg may be held liable solely on the basis of any statement contained in this document that is misleading, inaccurate or inconsistent with the relevant parts of the Fund's prospectus.

This Fund is authorized in Luxembourg and regulated by the Commission de Surveillance du Secteur Financier (CSSF).

MultiConcept Fund Management S.A., Luxembourg is authorized in Luxembourg and regulated by the Commission de Surveillance du Secteur Financier (CSSF).

This key investor information is accurate as at May 5, 2022.