

Key Investor Information

This document provides you with key investor information about this Fund. It is not marketing material. The information is required by law to help you understand the nature and the risks of investing in this Fund. You are advised to read it so you can make an informed decision about whether to invest.



BNY MELLON
INVESTMENT MANAGEMENT

BNY MELLON EMERGING MARKETS DEBT FUND

USD X (INC.) (ISIN: IE00B1LBTX41)

A SUB-FUND OF BNY MELLON GLOBAL FUNDS, PLC

THIS FUND IS MANAGED BY BNY MELLON FUND MANAGEMENT (LUXEMBOURG) S.A.

OBJECTIVES AND INVESTMENT POLICY

OBJECTIVE

To achieve a superior total return from a portfolio of bond and other debt instruments from emerging markets worldwide or in derivatives.

POLICY

The Fund will:

- invest in emerging markets;
- invest in government bonds and similar debt investments issued by a well diversified group of emerging market countries;
- invest in US dollar-denominated bonds and similar debt investments;
- invest in bonds with high and low credit ratings (i.e. investment grade and/or sub-investment grade bonds without restrictions on credit quality as rated by Standard and Poor's or similar agencies);
- invest in derivatives (financial instruments whose value is derived from other assets) to help achieve the Fund's investment objective. The Fund will also use derivatives with

the aim of risk or cost reduction or to generate additional capital or income; and

- limit investment in other collective investment schemes to 10%.

The Fund may:

- invest in bonds and similar debt investments issued by companies (i.e. corporate bonds) and other entities.

Recommendation: the Fund may not be appropriate for investors who plan to withdraw their money within five years.

Treatment of income: income from investments will be paid to shareholders quarterly on or before 11 February, 11 May, 11 August and 11 November.

Dealing: you can buy and sell your shares in the Fund between 9:00 and 17:00 (Irish time) on each working day in Ireland. Instructions received before 12:00 will receive the price quoted on that day. The minimum initial investment for this share class is as agreed.

RISK AND REWARD PROFILE

Lower risk
Potentially lower reward

Higher risk
Potentially higher reward



We have calculated the risk and reward category, as shown above, using a method of calculation derived from EU rules. As this Fund has less than five years performance data available, it is based on simulated volatility and is not a guide to the future risk and reward category of the Fund. The category shown is not a target or guarantee and may shift over time. Even the lowest category 1 does not mean a risk-free investment.

This Fund is in category 4 because its simulated historical value has shown moderate volatility. With a Fund of category 4, you have a moderate risk of losing money but your chance for gains is also moderate.

THE FOLLOWING RISKS MAY NOT BE FULLY CAPTURED BY THE RISK AND REWARD INDICATOR:

- **Objective/Performance Risk:** There is no guarantee that the Fund will achieve its objectives.
- **Currency Risk:** This Fund invests in international markets which means it is exposed to changes in currency rates which could affect the value of the Fund.

– **Derivatives Risk:** Derivatives are highly sensitive to changes in the value of the asset from which their value is derived. A small movement in the value of the underlying asset can cause a large movement in the value of the derivative. This can increase the sizes of losses and gains, causing the value of your investment to fluctuate. When using derivatives, the Fund can lose significantly more than the amount it has invested in derivatives.

– **Changes in Interest Rates & Inflation Risk:** Investments in bonds/money market securities are affected by interest rates and inflation trends which may negatively affect the value of the Fund.

– **Credit Ratings and Unrated Securities Risk:** Bonds with a low credit rating or unrated bonds have a greater risk of default. These investments may negatively affect the value of the Fund.

– **Credit Risk:** The issuer of a security held by the Fund may not pay income or repay capital to the Fund when due.

– **Emerging Markets Risk:** Emerging Markets have additional risks due to less-developed market practices.

– **Counterparty Risk:** The insolvency of any institutions providing services such as custody of assets or acting as a counterparty to derivatives or other contractual arrangements, may expose the Fund to financial loss.

A complete description of risk factors is set out in the Prospectus in the section entitled "Risk Factors".

CHARGES

The charges cover the costs of running the Fund, including the costs of marketing and selling. These charges reduce the potential growth of your investment.

ONE-OFF CHARGES TAKEN BEFORE OR AFTER YOU INVEST

Entry charge	None
Exit charge	None

This is the maximum that might be taken out of your money before it is invested and before the proceeds of your investment are paid out.

CHARGES TAKEN FROM THE FUND OVER A YEAR

Ongoing charge	0.18%
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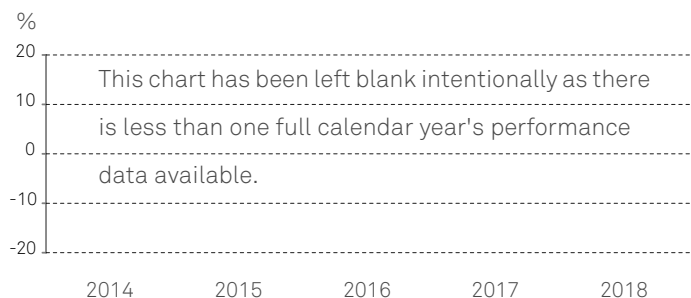
CHARGES TAKEN FROM THE FUND UNDER CERTAIN SPECIFIC CONDITIONS

Performance fee	None
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The ongoing charges figure shown here is an estimate of the annualised charges. An estimate is being used because the share class was launched within the reported period. The Fund's annual report for each financial year will include details on the exact charges made. This may vary from year to year.

More information about charges is available in the "Fees and Expenses" section of the Prospectus.

PAST PERFORMANCE



Fund launch date - 9 May 2005.

Share class launch date - 31 May 2019.

Performance of this share class is calculated in US dollars.

Past performance is not a guide to future performance.

PRACTICAL INFORMATION

Documents: The Fund is a sub-fund (part) of BNY Mellon Global Funds, plc ("BNY MGF"), an umbrella structure comprising different sub-funds. This document is specific to the Fund and share class stated at the beginning of this document. Copies of the Prospectus, annual and semi-annual reports which are prepared for the umbrella, may be obtained free of charge from www.bnymellonim.com or from BNY Mellon Fund Services (Ireland) Designated Activity Company, One Dockland Central, Guild Street, IFSC, Dublin 1, Ireland. These documents are available in English, French, German, Italian, Spanish and Portuguese.

Share price: The latest share price and other information, including how to buy or sell shares, are available from the website and address given above. Other share classes are offered by the Fund as set out in the Prospectus.

Switching: Investors may switch shares in the Fund for shares in other sub-funds of BNY MGF provided they satisfy the criteria applicable to investment in other sub-funds. Further

information on switching is contained in the "Voluntary Switching and/or Conversion of Shares" section of the Prospectus.

Legal Status: The assets of the Fund are segregated from other sub-funds in BNY MGF and may not be used to discharge the liabilities or claims of any other sub-fund.

Liability statement: BNY Mellon Fund Management (Luxembourg) S.A. may be held liable solely on the basis of any statement contained in this document that is misleading, inaccurate or inconsistent with the relevant parts of the Prospectus for the Fund.

Depository: BNY Mellon Trust Company (Ireland) Limited.

Tax: The tax legislation of the Fund's domicile may have an impact on your personal tax position. For further details, please speak to an adviser.