

Anaxis Short Duration

French FCP (mutual fund)

Semi-Annual Report as of 30 June 2023



Asset Management Company: ANAXIS ASSET MANAGEMENT S.A.
S. Registered office: 9, rue Scribe, 75009 Paris
Custodian: BNP Paribas Securities Services
Auditors: PriceWaterHouseCoopers

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Statement of net assets

	Net asset value (€ thousands)
Eligible financial securities referred to in point I.1 of article L.214-20 / point I.1 of article L.214-24-55	
Capital securities issued by public companies	-
Debt securities, except for commercial paper and savings certificates	249 736.72
Cash at bank	12 138.51
Other assets held by the fund	
Deposits	-
Fund units or shares	2 815.12
Temporary securities transactions	-
Forward financial instruments	-
Other financial instruments	-
Receivables	116 655.67
- Foreign currency forward foreign exchange transactions	115 469.40
- Others	1 186.27
Total assets held by the fund	381 346.01
Liabilities	
Financial instruments	-
- Sales of financial instruments	-
- Temporary securities transactions	-
Forward financial instruments	-
Debts	-116 244.34
- Foreign currency forward foreign exchange transactions	-115 897.31
- Others	-347.03
Financial accounts	-
Net asset value	265 101.67

Breakdown of portfolio by currency

	% of net assets	% of total assets
Eligible financial securities and money market instruments admitted for trading on a regulated market within the meaning of article L. 422-1		
Capital securities issued by public companies		
Debt securities, except for commercial paper and savings certificates		
EUR	72.20	50.19
GBP	9.72	6.76
NOK	0.14	0.09
SEK	1.93	1.34
Eligible financial securities and money market instruments admitted for trading on another regularly operating regulated market that is recognised and open to the public, having its registered office located in a European Union member state or in another State party to the European Economic Area Agreement		
Capital securities issued by public companies	-	-
Debt securities, except for commercial paper and savings certificates	-	-
Eligible financial securities and money market instruments admitted to an official exchange listing in a third country or traded on a regularly operating regulated third-country market that is recognised and open to the public, provided that said exchange or market does not appear on a list established by the AMF or that the choice of said exchange or market is provided for by law or by the internal rules or articles of association of the undertaking for collective investment in transferable securities		
Capital securities issued by public companies	-	-
Debt securities, except for commercial paper and savings certificates	-	-
Newly issued financial securities referred to in point I.4 of article R. 214-11 / point I.4 of article R. 214-32-18 of the French Monetary and Financial Code		
Capital securities issued by public companies	-	-
Debt securities, except for commercial paper and savings certificates		
EUR	0.01	0.01
USD	10.20	7.09

Other assets: assets referred to in point II of article R. 214-11 of the French Monetary Financial Code or article R. 214-32-19 point I and II		
Fund units or shares	-	-
- Units or shares of field of interest professional funds	-	-
- Units or shares of specialized professional funds	-	-
- Capital Investment Funds (French FCPR, FCPI, FIP, FPCI)	-	-
- Real Estate Collective Investment Scheme (French OPCI)	-	-
- Other units or shares of Collective Investment Scheme	-	-
EUR	1.06	0.74
Warrants, savings certificates, promissory notes, mortgage note	-	-
TOTAL	95.27	66.23

Breakdown of portfolio by economic sector

	% of net assets	% of total assets
Eligible financial securities and money market instruments admitted for trading on a regulated market within the meaning of article L. 422-1		
Capital securities issued by public companies	-	-
Debt securities, except for commercial paper and savings certificates		
AUDIOVISUAL	2.65	1.84
CONSUMER GOODS	6.74	4.69
WOOD AND BASIC MATERIALS	1.28	0.89
OFFICE	1.54	1.07
CONSTRUCTION AND BUILDING MATERIALS	3.26	2.27
RETAIL	7.44	5.17
ENERGY SUPPLY	1.12	0.78
ENTERTAINMENT	7.47	5.20
ELECTRICAL AND ELECTRONIC APPLIANCES	0.68	0.47
HOSPITALITY AND LEISURE	1.60	1.12
REAL ESTATE AND HOUSING	3.20	2.22
PACKAGING INDUSTRY AND PAPER	2.93	2.03
INTERNET	2.58	1.80
MACHINERY	8.18	5.68
COMPUTER AND SOFTWARE	0.77	0.54
CHEMICALS	3.45	2.39
PHARMACEUTICALS	9.12	6.34
ADVERTISING - COMMUNICATION	0.67	0.46
MISCELLANEOUS SERVICES	12.24	8.51
TELECOMMUNICATIONS	5.39	3.74
TEXTILES AND APPAREL	0.81	0.56
TRANSPORTATION AND TRANSPORT EQUIPMENT	0.87	0.61
Eligible financial securities and money market instruments admitted for trading on another regularly operating regulated market that is recognised and open to the public, having its registered office located in a European Union member state or in another State party to the European Economic Area Agreement		
Capital securities issued by public companies	-	-
Debt securities, except for commercial paper and savings certificates	-	-

Eligible financial securities and money market instruments admitted to an official exchange listing in a third country or traded on a regularly operating regulated third-country market that is recognised and open to the public, provided that said exchange or market does not appear on a list established by the AMF or that the choice of said exchange or market is provided for by law or by the internal rules or articles of association of the undertaking for collective investment in transferable securities		
Capital securities issued by public companies	-	-
Debt securities, except for commercial paper and savings certificates	-	-
Newly issued financial securities referred to in point I.4 of article R. 214-11 / point I.4 of article R. 214-32-18 of the French Monetary and Financial Code		
Capital securities issued by public companies	-	-
Debt securities, except for commercial paper and savings certificates		
AUDIOVISUAL	0.17	0.12
CONSUMER GOODS	1.51	1.05
RETAIL	0.76	0.53
ENTERTAINMENT	0.66	0.46
REAL ESTATE AND HOUSING	1.30	0.90
PACKAGING INDUSTRY AND PAPER	0.29	0.20
INTERNET	0.55	0.38
PHARMACEUTICALS	2.44	1.69
MISCELLANEOUS SERVICES	1.30	0.91
TELECOMMUNICATIONS	1.11	0.77
TRANSPORTATION AND TRANSPORT EQUIPMENT	0.13	0.09
Other assets: assets referred to in point II of article R. 214-11 of the French Monetary Financial Code or article R. 214-32-19 point I and II		
Fund units or shares	-	-
- Units or shares of field of interest professional funds	-	-
- Units or shares of specialized professional funds	-	-
- Capital Investment Funds (French FCPR, FCPI, FIP, FPCI)	-	-
- Real Estate Collective Investment Scheme (French OPCI)	-	-
- Other units or shares of Collective Investment Scheme	1.06	0.74
Warrants, savings certificates, promissory notes, mortgage note	-	-
TOTAL	95.27	66.23

Breakdown of portfolio by country

	% of net assets	% of total assets
Eligible financial securities and money market instruments admitted for trading on a regulated market within the meaning of article L. 422-1		
Capital securities issued by public companies	-	-
Debt securities, except for commercial paper and savings certificates		
GERMANY	7.89	5.48
AUSTRIA	2.03	1.41
SPAIN	2.82	1.96
UNITED STATES	8.56	5.95
FINLAND	1.31	0.91
FRANCE	15.18	10.56
IRELAND	1.81	1.26
ISLE OF MAN	0.94	0.65
ITALY	6.27	4.36
JERSEY	1.12	0.78
LITHUANIA (REPUBLIC)	0.58	0.40
LUXEMBOURG (GRAND DUCHY)	6.72	4.67
NORWAY	2.13	1.48
NETHERLANDS	9.90	6.88
ROMANIA	0.87	0.61
UNITED KINGDOM	10.49	7.29
SWEDEN	5.36	3.73
Eligible financial securities and money market instruments admitted for trading on another regularly operating regulated market that is recognised and open to the public, having its registered office located in a European Union member state or in another State party to the European Economic Area Agreement		
Capital securities issued by public companies	-	-
Debt securities, except for commercial paper and savings certificates	-	-
Eligible financial securities and money market instruments admitted to an official exchange listing in a third country or traded on a regularly operating regulated third-country market that is recognised and open to the public, provided that said exchange or market does not appear on a list established by the AMF or that the choice of said exchange or market is provided for by law or by the internal rules or articles of association of the undertaking for collective investment in transferable securities		
Capital securities issued by public companies	-	-
Debt securities, except for commercial paper and savings certificates	-	-
Newly issued financial securities referred to in point I.4 of article R. 214-11 / point I.4 of article R. 214-32-18 of the French Monetary and Financial Code		

Capital securities issued by public companies	-	-
Debt securities, except for commercial paper and savings certificates		
BRAZIL	0.17	0.12
UNITED STATES	7.79	5.42
LUXEMBOURG (GRAND DUCHY)	0.79	0.55
MEXICO	0.78	0.54
POLAND (REPUBLIC)	0.29	0.20
UNITED KINGDOM	0.39	0.27
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Other assets: assets referred to in point II of article R. 214-11 of the French Monetary Financial Code or article R. 214-32-19 point I and II		
Fund units or shares	-	-
- Units or shares of field of interest professional funds	-	-
- Units or shares of specialized professional funds	-	-
- Capital Investment Funds (French FCPR, FCPI, FIP, FPCI)	-	-
- Real Estate Collective Investment Scheme (French OPCI)	-	-
- Other units or shares of Collective Investment Scheme	-	-
FRANCE	1.06	0.74
Warrants, savings certificates, promissory notes, mortgage note	-	-
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TOTAL	95.27	66.23
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Changes in the composition of the securities portfolio

	Buy side	Sell side
Eligible financial securities and money market instruments admitted for trading on a regulated market within the meaning of article L. 422-1		
Capital securities issued by public companies	-	-
Debt securities, except for commercial paper and savings certificates	97 343 863.28	50 907 249.50
Eligible financial securities and money market instruments admitted for trading on another regularly operating regulated market that is recognised and open to the public, having its registered office located in a European Union member state or in another State party to the European Economic Area Agreement		
Capital securities issued by public companies	-	-
Debt securities, except for commercial paper and savings certificates	-	-
Eligible financial securities and money market instruments admitted to an official exchange listing in a third country or traded on a regularly operating regulated third-country market that is recognised and open to the public, provided that said exchange or market does not appear on a list established by the AMF or that the choice of said exchange or market is provided for by law or by the internal rules or articles of association of the undertaking for collective investment in transferable securities		
Capital securities issued by public companies	-	-
Debt securities, except for commercial paper and savings certificates	-	-
Newly issued financial securities referred to in point I.4 of article R. 214-11 / point I.4 of article R. 214-32-18 of the French Monetary and Financial Code		
Capital securities issued by public companies	-	-
Debt securities, except for commercial paper and savings certificates	9 158 661.91	9 900 243.44
Other assets: assets referred to in point II of article R. 214-11 of the French Monetary Financial Code or article R. 214-32-19 point I and II		
Fund units or shares	-	-
- Units or shares of field of interest professional funds	-	-
- Units or shares of specialized professional funds	-	-
- Capital Investment Funds (French FCPR, FCPI, FIP, FPCI)	-	-
- Real Estate Collective Investment Scheme (French OPCI)	-	-
- Other units or shares of Collective Investment Scheme	-	-
Warrants, savings certificates, promissory notes, mortgage note	-	-
TOTAL CHANGES	106 502 525.19	60 807 492.94

Net asset value, number of units and dividends

ISIN code	Unit type	Class type	Net assets	Number of units	NAV per unit	Reference currency
FR0010951442	S1	C	9 368 051.11	7 918.728	1 154.69	CHF
FR0010951475	U2	D	3 635 232.40	3 874.740	1 023.56	USD
FR0010951467	U1	C	12 137 484.26	9 234.986	1 433.89	USD
FR0010951483	I	C	151 136 208.95	119 131.654	1 268.64	EUR
FR0010951434	E2	D	982 095.45	1 001.729	980.40	EUR
FR0013231438	I4	D	23 252 034.72	22 708.428	1 023.93	EUR
FR0011352202	K	C	23 145 046.01	20 333.766	1 110.99	CHF
FR0011011618	J	C	2 546 708.78	1 831.089	1 517.38	USD
FR0010951426	E1	C	38 898 811.31	31 302.547	1 242.67	EUR

Dividend payment date	ISIN Code	Unit type	Class type	Net amount per unit	Tax credit per unit	Gross amount per unit
22/05/2023	FR0010951434	E2	D	10.00	-	10.00
22/05/2023	FR0010951475	U2	D	18.52	-	18.52
22/05/2023	FR0013231438	I4	D	15.00	-	15.00

This semi-annual report has not been certified by the auditors of the mutual fund.