

Product

AMUNDI FUND SOLUTIONS - BUY AND WATCH INCOME 11/2028 - A EUR AD

A Sub-Fund of Amundi Fund Solutions
LU2652791711 - Currency: EUR

This Sub-Fund is authorised in Luxembourg.

Management Company: Amundi Luxembourg S.A. (hereafter: "we"), a member of the Amundi Group of companies, is authorised in Luxembourg and regulated by the Commission de Surveillance du Secteur Financier (CSSF).

The CSSF is responsible for supervising Amundi Luxembourg S.A. in relation to this Key Information Document.

For more information, please refer to www.amundi.lu or call +352 2686 8001.

This document was published on 06/09/2023.

What is this product?

Type: Shares of a Sub-Fund of Amundi Fund Solutions, an Undertaking for Collective Investments in Transferable Securities (UCITS), established as a SICAV.

Term: This Sub-Fund matures on 30/11/2028. The Management Company may terminate the fund by liquidation or merger with another fund in accordance with legal requirements.

Objectives: The objective of this Sub-Fund is to achieve income and as a secondary objective capital appreciation over the recommended holding period by investing mainly in a diversified portfolio of Investment Grade or sub-Investment Grade debt and debt-related instruments issued by companies incorporated, headquartered or having their principal business activities in the OECD, or by any government, supranational bodies, local authorities or international public bodies from any country in the world, including Emerging Markets, whereas the Sub-Fund will not invest more than 50% of its net assets in sub-Investment Grade debt and debt-related instruments.

The Sub-Fund is a financial product that promotes ESG characteristics pursuant to Article 8 of the Disclosure Regulation. For further details on how the Sub-Fund complies with the requirements of the Disclosure Regulation, the Taxonomy Regulation and the RTS, please refer to Appendix V – ESG Related Disclosures to this Prospectus.

The Sub-Fund may invest in Money Market Instruments for treasury purposes and/or in case of unfavorable market conditions and Credit Institution Deposits denominated in Euro, GBP and US dollar in order to achieve its investment goals and/or for treasury purposes and/or in case of unfavorable market conditions.

The Sub-Fund will seek to hedge back to Euro the currency exposure from investments in instruments not denominated in Euro.

The Sub-Fund may invest up to 30% of its net assets in Emerging Markets securities.

The Sub-Fund's investments may include, but are not limited to, subordinated bonds, senior bonds, preferred securities, convertible securities such as corporate hybrid bonds (up to 20% of its net assets) and contingent convertible bonds (up to 10% of its net assets).

The maturity or call date of the bonds will generally be compatible with the Sub-Fund's Maturity Date.

The Sub-Fund may use derivatives to reduce various risks, for efficient portfolio management and as a way to gain exposure to various assets, markets or income streams.

The Sub-Fund may also invest up to 10% of its net assets in other UCIs and UCITS.

The Sub-Fund integrates Sustainability Factors into its investment process and takes into account principle adverse impacts. When investing in third party managers it does consider principal adverse impacts of investment decisions on Sustainability Factors as long as information is available as outlined in more detail in section "Sustainable Investing" of the Prospectus and in Appendix V – ESG Related Disclosures to the Prospectus.

During the portfolio construction phase (which starts after the end of the initial subscription period and ends two weeks after the Sub-Fund's launch date, subsequently the "**Portfolio Construction Phase**"), the Sub-Fund does not invest in F- or G-rated securities (using Amundi's ESG rating methodology). At the end of the Portfolio Construction Phase, the Sub-Fund will have an ESG score of its portfolio greater than that of its investment universe, which is defined as ICE BofA Global Corporate Index.

During the reinvestment period (which starts after the end of the Portfolio Construction Phase and ends at the Sub-Fund's Maturity Date) (the "**Reinvestment Period**"), the Sub-Fund's portfolio ESG score may or may not be greater than that of its investment universe. In any case, the Sub-Fund will not invest in G-rated securities (using Amundi's ESG rating methodology). Securities which are downgraded to F- (using Amundi's ESG rating methodology) may be kept until the Sub-Fund's Maturity Date.

Benchmark: The Sub-Fund is actively managed and is not managed in reference to a benchmark.

The Sub-Fund integrates Sustainability Factors into its investment process and takes into account principle adverse impacts. When investing in third party managers it does consider principal adverse impacts of investment decisions on Sustainability Factors as long as information is available as outlined in more detail in section "Sustainable Investing" of the Prospectus and in Appendix V – ESG Related Disclosures to the Prospectus.

Intended Retail Investor: This product is intended for investors, with a basic knowledge of and no or limited experience of investing in funds seeking to increase the value of their investment and to receive income over the recommended holding period with the ability to bear losses up to the amount invested.

Redemption and Dealing: Shares may be sold (redeemed) as stated in the prospectus at the respective dealing price (net asset value). Further details are provided in the Amundi Fund Solutions prospectus.

Distribution Policy: As this is a distributing share class, investment income is distributed.

More Information: You may get further information about the Sub-Fund, including the prospectus, and financial reports which are available at and free of charge on request from: Amundi Luxembourg S.A. at 5, allée Scheffer 2520 Luxembourg, Luxembourg.
The Net Asset Value of the Sub-Fund is available on www.amundi.lu.

Depositary: Societe Generale Luxembourg.

Investment EUR 10,000		
Scenarios	If you exit after	
	1 year	5 years*
Total Costs	€511	€805
Annual Cost Impact**	5.1%	1.6%

* Recommended holding period.

** This illustrates how costs reduce your return each year over the holding period. For example it shows that if you exit at the recommended holding period your average return per year is projected to be 1.80% before costs and 0.22% after costs.

These figures include the maximum distribution fee that the person selling you the product may charge (2.00% of amount invested / 200 EUR). This person will inform you of the actual distribution fee.

If you are invested in this product as part of an insurance contract, the costs shown do not include additional costs that you could potentially bear.

COMPOSITION OF COSTS

One-off costs upon entry or exit		If you exit after 1 year
Entry costs	This includes distribution costs of 2.00% of amount invested. This is the most you will be charged. The person selling you the product will inform you of the actual charge.	Up to 200 EUR
Exit costs	A maximum of 2.00% of your investment before it is paid out to you can be charged. The person selling you the product will inform you of the actual charge.	196.00 EUR
Ongoing costs taken each year		
Management fees and other administrative or operating costs	1.05% of the value of your investment per year. This percentage is based on actual costs over the last year.	102.90 EUR
Transaction costs	0.12% of the value of your investment per year. This is an estimate of the cost of buying and selling the underlying investments for the product. The actual amount depends on how much we buy and sell.	11.76 EUR
Incidental costs taken under specific conditions		
Performance fees	There is no performance fee for this product.	0.00 EUR

How long should I hold it and can I take money out early?

Recommended holding period: 5 years, which corresponds to the maturity of the product. The Sub-Fund is designed to be held until its Maturity Date; you should be prepared to stay invested until maturity. If you sell prior to the Maturity Date of the Sub-Fund an exit fee may be payable and the performance or risk of your investment may be negatively impacted. Please refer to the section 'What are the costs', for information on the costs and the impact over time if you sell prior to the Maturity Date.

Order schedule: Please refer to the Amundi Fund Solutions Prospectus for further details regarding redemptions.

You may exchange shares of the Sub-Fund for shares of other sub-funds of Amundi Fund Solutions in accordance with the Amundi Fund Solutions prospectus.

How can I complain?

If you have any complaints, you may:

- Call our complaints hotline on +352 2686 8001
- Mail Amundi Luxembourg S.A. - Client Servicing - at 5, allée Scheffer 2520 Luxembourg, Luxembourg
- E-mail to info@amundi.com

In the case of a complaint you must clearly indicate your contact details (name, address, phone number or email address) and provide a brief explanation of your complaint. More information is available on our website www.amundi.lu.

If you have a complaint about the person that advised you about this product, or who sold it to you, they will tell you where to complain.

Other Relevant Information

You may find the prospectus, statutes, key investor documents, notices to investors, financial reports, and further information documents relating to the Sub-Fund including various published policies of the Sub-Fund on our website www.amundi.lu. You may also request a copy of such documents at the registered office of the Management Company.

Past performance: There is insufficient data to provide a useful indication of past performance to retail investors.

Performance scenarios: You can find previous performance scenarios updated on a monthly basis at www.amundi.lu.