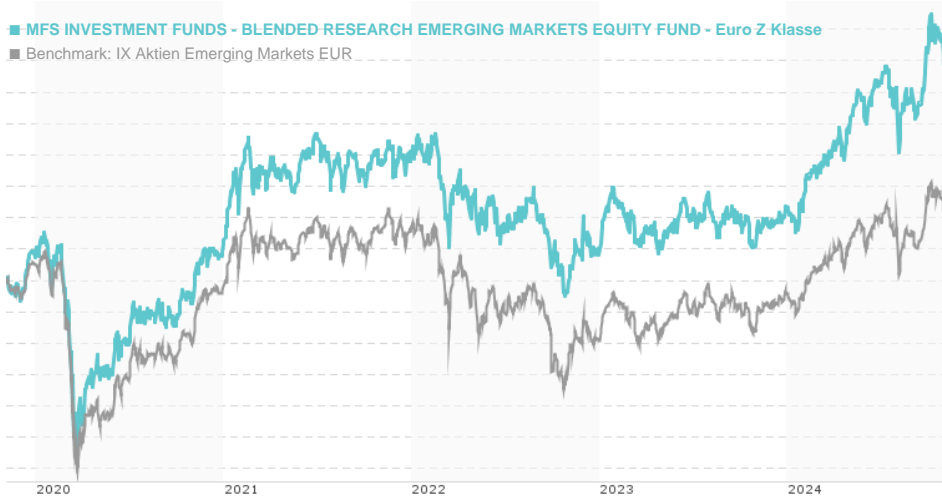


**MFS INVESTMENT FUNDS - BLENDED RESEARCH EMERGING MARKETS EQUITY FUND - Euro Z Klasse /**

Last 11/04/2024 <sup>1</sup>	Region	Branch	Type of yield	Type
135.86 EUR	Emerging Markets	Mixed Sectors	reinvestment	Equity Fund



**Risk key figures**

SRI	1	2	3	4	5	6	7
Mountain-View Funds Rating <sup>2</sup>	EDA <sup>3</sup>						

**Yearly Performance**

2023	+7.51%
2022	-12.97%
2021	+12.17%
2020	+2.69%
2019	+22.23%

Master data		Conditions		Other figures	
Fund type	Single fund	Issue surcharge	0.00%	Minimum investment	UNT 0
Category	Equity	Planned administr. fee	0.00%	Savings plan	-
Sub category	Mixed Sectors	Deposit fees	0.00%	UCITS / OGAW	Yes
Fund domicile	Luxembourg	Redemption charge	0.00%	Performance fee	0.00%
Tranch volume	(11/04/2024) EUR 29.40 mill.	Ongoing charges	-	Redeployment fee	0.00%
Total volume	(11/04/2024) EUR 213.01 mill.	<b>Dividends</b>		<b>Investment company</b>	
Launch date	1/16/2018	MFS IM Co. (LU)			
KESt report funds	Yes	One Carter Lane, EC4V 5ER, London			
Business year start	01.10.	United Kingdom			
Sustainability type	-	https://www.mfs.com			
Fund manager	Stocks, Fallon, Krummell, Sage				

Performance	1M	6M	YTD	1Y	2Y	3Y	5Y	Since start
Performance	-4.34%	+7.31%	+21.39%	+24.02%	+32.71%	+13.98%	+37.54%	+35.86%
Performance p.a.	-	-	-	+24.09%	+15.18%	+4.45%	+6.57%	+4.60%
Sharpe ratio	-2.84	0.76	1.58	1.52	0.88	0.09	0.19	0.09
Volatility	15.43%	15.83%	14.49%	13.84%	13.73%	15.22%	18.44%	17.66%
Worst month	-	-1.25%	-1.25%	-1.25%	-5.58%	-8.46%	-16.50%	-16.50%
Best month	-	4.92%	5.82%	5.82%	12.25%	12.25%	12.25%	12.25%
Maximum loss	-5.46%	-10.21%	-10.21%	-10.21%	-10.21%	-20.93%	-31.84%	-

**Distribution permission**

Germany

1 Important note on update status: The displayed date refers exclusively to the calculation of the NAV.  
 2 The Mountain-View Data Fund Rating calculates a comparative ranking for funds using yield, volatility and trend data. For more information visit [MVD Funds Rating](#)  
 3 Displays the Ethical-Dynamical Ratio calculated according to standard criteria. The maximum value is 100. For more information visit [EDA](#)

## MFS INVESTMENT FUNDS - BLENDED RESEARCH EMERGING MARKETS EQUITY FUND - Euro Z Klasse /

### Investment strategy

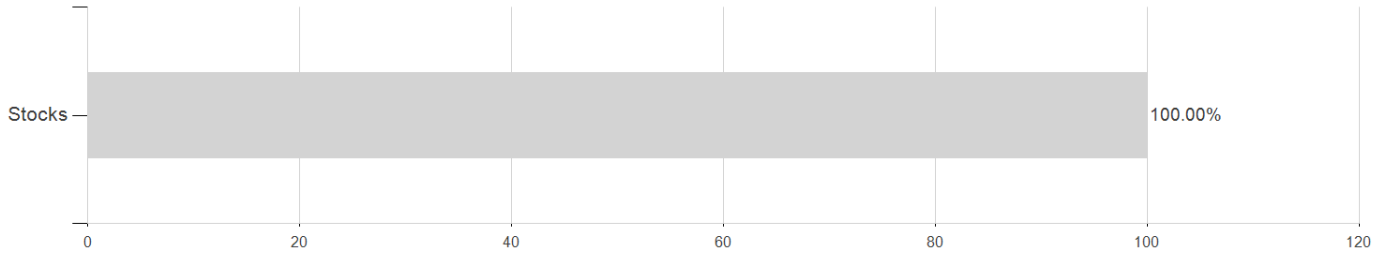
MFS seeks to achieve the fund's objective by actively selecting potential investments based on fundamental and quantitative analysis and then constructing a portfolio from these potential investments by systematically managing various risk factors (e.g., issuer, industry, and sector weightings, market capitalization, and volatility) compared to the Index, which represents the fund's investment universe. MFS normally invests at least 80% of the fund's net assets in equity securities of issuers that are tied economically to emerging market countries.

### Investment goal

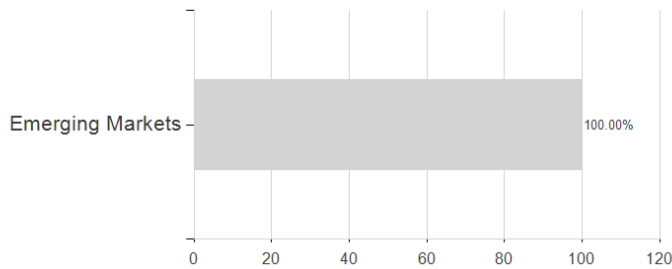
The fund's investment objective is to seek capital appreciation. The fund's objective may be changed without shareholder approval.

### Assessment Structure

#### Assets



#### Countries



#### Branches

