

Tikehau 2027 R-Dis-EUR / FR0013505492 / TIKE47 / Tikehau IM

Last 09/30/2024 ¹	Region	Branch	Type of yield	Type
102.29 EUR	Worldwide	Bonds: Mixed	paying dividend	Fixed-Income Fund



Risk key figures

SRI: 1 2 3 4 5 6 7

Mountain-View Funds Rating²: EDA³

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Yearly Performance

2023	+11.36%
2022	-12.83%

Master data		Conditions		Other figures	
Fund type	Single fund	Issue surcharge	3.00%	Minimum investment	EUR 100.00
Category	Bonds	Planned administr. fee	0.00%	Savings plan	-
Sub category	Bonds: Mixed	Deposit fees	0.00%	UCITS / OGAW	Yes
Fund domicile	France	Redemption charge	0.00%	Performance fee	10.00%
Tranch volume	(09/30/2024) EUR 21.07 mill.	Ongoing charges	-	Redeployment fee	0.00%
Total volume	(09/30/2024) EUR 1,065.47 mill.	Dividends		Investment company	
Launch date	5/29/2020	31.10.2023	3.37 EUR	Tikehau IM	
KESr report funds	No	31.10.2022	3.00 EUR	32 rue de Monceau, 75008, Paris	
Business year start	01.07.	29.10.2021	6.31 EUR	France	
Sustainability type	-	www.tikehaucapital.com			
Fund manager	-				

Performance	1M	6M	YTD	1Y	2Y	3Y	5Y	Since start
Performance	+0.60%	+3.52%	+5.24%	+10.22%	+23.90%	+2.01%	-	+5.85%
Performance p.a.	-	-	-	+10.25%	+11.29%	+0.67%	-	+1.57%
Sharpe ratio	4.12	2.92	2.78	4.12	2.54	-0.57	-	-0.41
Volatility	0.98%	1.35%	1.37%	1.70%	3.17%	4.55%	0.00%	4.16%
Worst month	-	-0.19%	-0.19%	-0.19%	-5.42%	-7.23%	0.00%	-7.23%
Best month	-	1.07%	2.31%	2.51%	4.38%	4.38%	0.00%	4.38%
Maximum loss	-0.14%	-0.67%	-0.67%	-0.67%	-5.01%	-18.50%	0.00%	-

Distribution permission

Switzerland, Czech Republic

¹ Important note on update status: The displayed date refers exclusively to the calculation of the NAV.

² The Mountain-View Data Fund Rating calculates a comparative ranking for funds using yield, volatility and trend data. For more information visit [MVD Funds Rating](#)

³ Displays the Ethical-Dynamical Ratio calculated according to standard criteria. The maximum value is 100. For more information visit [EDA](#)

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Investment strategy

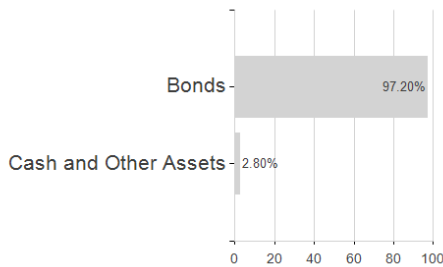
The investment strategy consists of active and discretionary management of a portfolio primarily made up of bonds with a residual maturity at 31 December 2027 of less than or equal to six months, as well as commercial paper and medium-term notes. This objective may not be achieved in the event of default or if later reinvestments do not generate this level of return. The Fund can invest up to 100% of its net assets in high-yield speculative-grade debt securities, or in securities rated investment grade (with credit risk but also a lower yield), issued by private or public sector companies, with no restrictions in terms of geographical region or business sector. The primary objective is to receive the income generated by the portfolio and seek to optimise it via derivative instruments (financial contracts), notably by entering into interest rate swaps. These instruments will also be used to partially or fully hedge against currency risk, with nevertheless a currency risk of a maximum of 10% of net assets. The Fund may use derivatives up to 100% of its net assets (resulting in a maximum total exposure to interest rate products of 200% of its net assets). The Fund can invest (i) up to 20% of net assets in high yield securities rated below CCC+ on their acquisition date (according to the analysis by the Management Company, independent of the rating given by the rating agencies), it being specified that this percentage can be increased to 25% of net assets in the event of a downgrade of the ratings of securities already in the portfolio, (ii) up to 25% of net assets in subordinated financial bonds, including contingent convertibles (CoCos). The Management Company can make trades, in the event of new market opportunities or identification of a rise in the risk of default of one of the issuers in the portfolio. The Fund may also invest up to 10% of its net assets in French or foreign UCIs and/or in foreign investment funds (including those managed by the Management Company)...

Investment goal

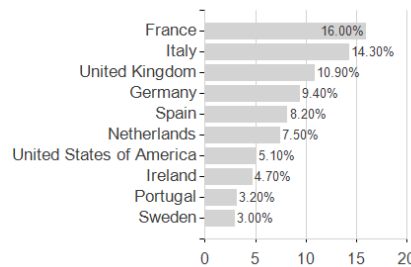
The objective of the Fund is to achieve an annualised performance of greater than 3.6% after deduction of charges over an investment period of at least 5 years. The Fund is to be dissolved or merged on 31 December 2027. Depending on market conditions, the Management Company may also liquidate or merge the Fund before the maturity date of 31 December 2027. This objective is based on the market assumptions made by the Management Company and takes account of the default risk and expenses, including hedging costs. Investors' attention is drawn to the fact that, in the event of an unfavourable change in conditions, in particular in the case of default, the performance target may not be met.

Assessment Structure

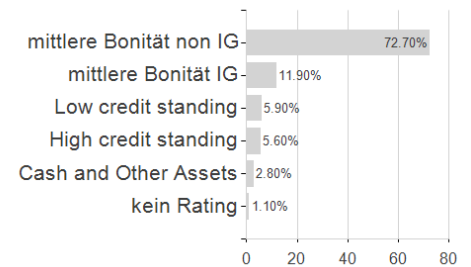
Assets



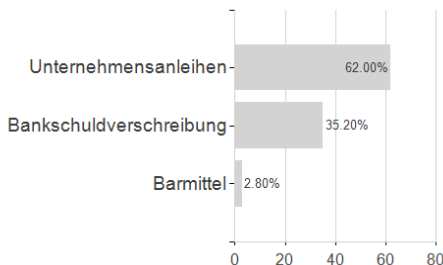
Countries



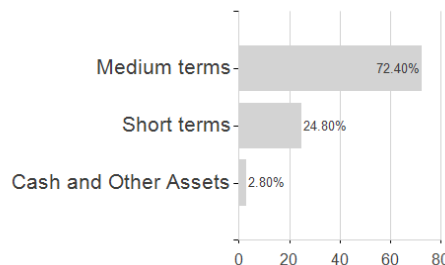
Rating



Issuer



Duration



Branches

