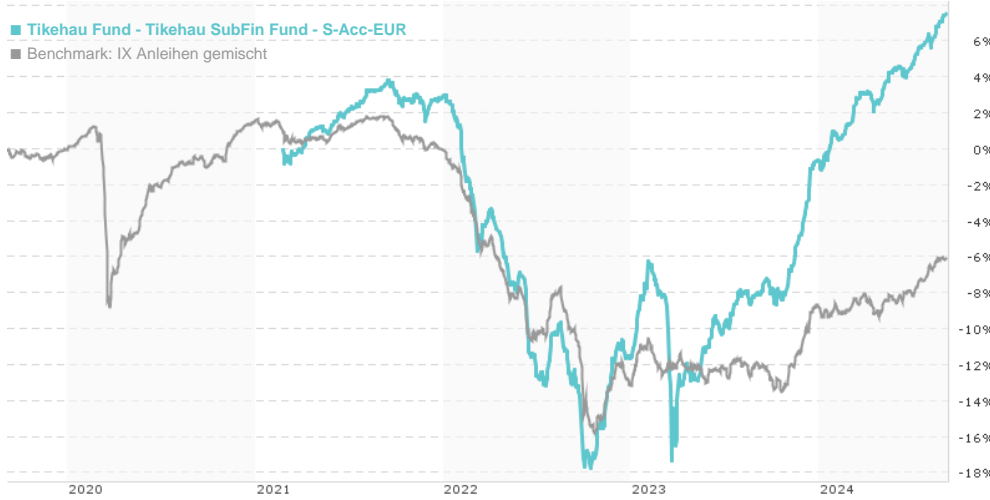


Tikehau Fund - Tikehau SubFin Fund - S-Acc-EUR / LU1585264846 / TIKE36 / Tikehau IM

Last 09/03/2024 ¹	Region	Branch	Type of yield	Type
130.77 EUR	Europe	Bonds: Mixed	reinvestment	Fixed-Income Fund



Risk key figures							
SRI	1	2	3	4	5	6	7
Mountain-View Funds Rating ²							EDA ³
							-
Yearly Performance							
2023							+12.41%
2022							-14.16%

Master data		Conditions		Other figures	
Fund type	Single fund	Issue surcharge	0.00%	Minimum investment	EUR 10,000,000.00
Category	Bonds	Planned administr. fee	0.00%	Savings plan	-
Sub category	Bonds: Mixed	Deposit fees	0.00%	UCITS / OGAW	Yes
Fund domicile	Luxembourg	Redemption charge	0.00%	Performance fee	0.00%
Tranch volume	(09/03/2024) EUR 70.95 mill.	Ongoing charges	-	Redeployment fee	0.00%
Total volume	(09/03/2024) EUR 377.63 mill.	Dividends		Investment company	
Launch date	1/23/2019			Tikehau IM	
KESt report funds	No			32 rue de Monceau, 75008, Paris	
Business year start	01.01.			France	
Sustainability type	-			www.tikehaucapital.com	
Fund manager	Thibault Douard, Benjamin Pesquier				

Performance	1M	6M	YTD	1Y	2Y	3Y	5Y	Since start
Performance	+1.71%	+5.94%	+8.16%	+16.75%	+23.45%	+3.90%	-	+7.51%
Performance p.a.	-	-	-	+16.75%	+11.12%	+1.28%	-	+2.07%
Sharpe ratio	9.06	4.20	4.11	4.92	1.16	-0.36	-	-0.25
Volatility	2.24%	2.08%	2.18%	2.71%	6.60%	6.04%	0.00%	5.61%
Worst month	-	-0.34%	-0.34%	-0.34%	-6.30%	-6.30%	0.00%	-6.30%
Best month	-	1.74%	3.63%	3.81%	4.43%	4.43%	0.00%	4.43%
Maximum loss	-0.01%	-1.02%	-1.02%	-1.61%	-11.81%	-20.83%	0.00%	-

Distribution permission

Austria, Germany, Switzerland, Luxembourg

¹ Important note on update status: The displayed date refers exclusively to the calculation of the NAV.

² The Mountain-View Data Fund Rating calculates a comparative ranking for funds using yield, volatility and trend data. For more information visit [MVD Funds Rating](#)

³ Displays the Ethical-Dynamical Ratio calculated according to standard criteria. The maximum value is 100. For more information visit [EDA](#)

DISCLAIMER: The information on this page are for informational purposes only and should neither an offer to sell nor a solicitation for the purchase of the security or recommendation in favor of the security to be understood. baha GmbH assumes no liability despite thorough searches for the accuracy of the data.

Funds data from: www.mountain-view.com. Fact Sheet created by: www.baha.com

Tikehau Fund - Tikehau SubFin Fund - S-Acc-EUR / LU1585264846 / TIKE36 / Tikehau IM

Investment strategy

The investment strategy is to manage, on an active and discretionary basis, a diversified portfolio mainly composed of private and public debt instruments (mostly subordinated debt instruments: Tier 1, Upper or Lower Tier 2 or others). The portfolio will have a minimum average rating of B+ (S&P's rating), or B1 (Moody's rating), while the minimum rating will be CCC+ or equivalent. The Sub-Fund may invest up to 130% of its net assets in debt instruments issued by entities in the private or public sectors and located primarily in the Eurozone (including convertible bonds and contingent convertible bonds ("CoCo"), up to 100% of the net assets of the Sub-Fund). Debt securities that belong to the subordinated financing category pose a greater default risk, in exchange for a higher reward. A debt is known as subordinated when its repayment depends on other creditors (senior creditors and unsecured creditors) being repaid first. Thus, subordinated creditors will be repaid after unsecured creditors, but before shareholders. The Sub-Fund may also invest up to 10% of its net assets in each of the following categories: (i) ABS/MBS instruments, (ii) defaulted/distressed securities as a result of the potential downgrading of the issuers (i.e. securities which are highly vulnerable to nonpayment and the rating of which is below "CCC" according to S&P's rating or the equivalent by any other agency), (iii) UCITS and/or other UCIs (including those managed by Tikehau Investment Management), (iv) equity markets, either directly by means of shares in companies of all market capitalisations and all geographic regions, through UCITS, UCIs or financial derivative instruments. For hedging or exposure purposes, the Sub-Fund may invest up to 100% of its net assets in financial derivative instruments, such as futures, options, swaps, swaptions, forwards, single or index credit derivatives swaps and Contracts for Difference. It may also invest in efficient portfolio management techniques. The...

Investment goal

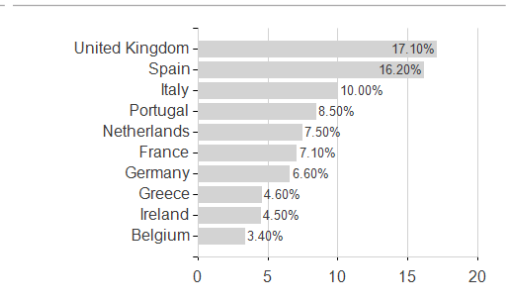
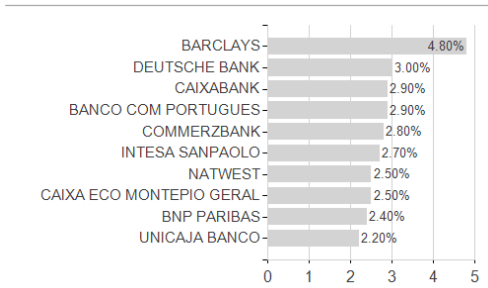
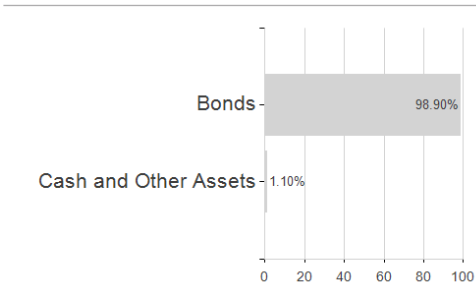
Tikehau SubFin Fund (the "Sub-fund") is a sub-fund of Tikehau Fund (the "Fund"). The Sub-fund aims to achieve annual outperformance of the composite benchmark, the 50% ICE BofA Contingent Capital Index (hedged to EUR) + 50% ICE BofA Euro Financial Subordinated & Lower Tier-2 Index, net of management fees, over an investment horizon of three years. Investors should note that the Sub-fund is actively managed and uses a benchmark index solely as an ex-post performance indicator and, where relevant, to calculate the performance fee.

Assessment Structure

Assets

Largest positions

Countries



Rating

Issuer

Duration

